

**Tender Offer Acceptance Procedures for NVDR**  
of X BIOSCIENCE PUBLIC COMPANY LIMITED

NVDR Holder of X BIOSCIENCE PUBLIC COMPANY LIMITED



1. Complete the Tender Offer Acceptance Form for NVDR



2. Advise broker to transfer the Scripless NVDR Shares to the following account  
**“Beyond Securities Public Company Limited for Tender”**  
Account No. 0380000000134



3. Enclose a certified true copy of the following documents

- |   |   |
|---|---|
| <p>1) Thai Individual</p> <p>1.1 A certified copy of ID Card or<br/>A certified copy of Civil Servant ID Card or<br/>A copy of State Enterprise Employee Card</p> <p>1.2 A certified copy of house registration for a<br/>copy of State Enterprise Employee Card only</p> <p>2) Foreign Individual</p> <p>A certified copy of Passport or<br/>A certified copy of Alien Certificate</p> <p>3) Thai Juristic Person</p> <p>3.1 A certified copy of Company Affidavit Issued<br/>by MOC not excluding 6 months prior to the<br/>last day of the tender offer period</p> <p>3.2 A certified copy of documents stated in No. 1)<br/>or 2) of the person who is duly authorized by<br/>the company to certify true copy of document<br/>in 3.1 above</p> | <p>4) Foreign Juristic Person</p> <p>4.1 A certified copy of the certificate of<br/>incorporation, and the affidavit issued by an<br/>authorized officer of the juristic person or<br/>regulatory body of the country where the<br/>Juristic person is domiciled, which certifies<br/>the name of the juristic person, the person<br/>authorized to bind the juristic person, head<br/>office location and any condition to the power<br/>of such authorized person to bind the juristic<br/>person (affidavit issued not excluding 1 year<br/>prior to the day of the tender offer period)</p> <p>4.2 Documents state in No. 1) or 2) of the person<br/>who is duly authorized by the company to<br/>certify true copy of document in 4.1 above</p> <p>Documents in 4.1 and 4.2 must be certified by the<br/>notary public officer and Thai Embassy or Thai<br/>Consulate in the country where the document<br/>were prepared and issued not excluding 1 year.</p> |
|---|---|
- 5) Foreign Juristic Person has to declare cost of securities by submitting the Confirmation of Securities Cost Form together with the evidence that demonstrates the cost basis. If the Offeree fails to declare the cost basis and to submit proper evidence of the cost basis, the withholding tax will be imposed on the entire proceeds of the sale of the securities.
- 6) A certified true copy of the first page of a passbook savings account or current account statement of Bank with the page showing the account name and number is required in case the Offeree selects the payment method by transferring to a bank account of 1.BAY 2.SCB 3.BBL 4.KTB 5.KBANK 6.TMB 7.UOB 8.TBANK 9.LH or 10.CIMBT

**In case of security holder's authorized representative**

- 1) Power of Attorney affixed with a Baht 10 / 30 stamp duty
- 2) Certified copy of identification documents of the shareholder and authorized representative as specify above



4. Submit all documents to:  
Khun Jittima Patanakijcharoen and Khun Yaowalak Bunyabud, or Operations Department, Beyond Securities Public Company Limited, 548 One City Centre 56th FL. Phloen Chit Rd, Lumpini, Pathum Wan, Bangkok 10330 Tel: 02-820-0100 ext. 122 , 126 , 128 , 137

**Tender Offer Acceptance Form for NVDR of X BIOSCIENCE PUBLIC COMPANY LIMITED**

Acceptance Form No.....

To The Offeror and Beyond Securities Plc. ("The Tender Offer Agent")

Date .....

I/We (Mr./Mrs./Ms./Company) ..... Nationality .....

Contract Address (that can be reached via registered mail) .....

..... Postal Code ..... Telephone No. .... Facsimile .....

**Please specific type of seller**

- Thai Individual ID Card/Civil Servant ID Card/State Enterprise Card No. ....
- Foreign Individual Alien Card/Passport No. ....
- Thai Juristic Person Company Registration No. ....
- Foreign Juristic Person that Operates Business in Thailand Company Registration No. ....
- Foreign Juristic Person that Does Not Operate Business in Thailand Company Registration No. ....

I/We hereby accept to tender and sell ..... (.....) NVDRs representing ordinary shares of X BIOSCIENCE PUBLIC COMPANY LIMITED ("XBIO") subject to terms and conditions stated in the Tender Offer Document. I/We thoroughly examined the terms and conditions contained in the Tender Offer and agree to follow the terms and conditions stated in the Tender Offer document and will not revoke this share selling in any circumstance, except falling in conditions.

I/We hereby appoint Beyond Securities Plc. as my/our proxy to sell, transfer, deliver NVDRs, arrange the payment procedure and process, and do any other necessary and relevant to my/our acceptance of the Tender Offer.

Type of Securities	Transfer Scrippless NVDRs			No. of Shares	Net Price	Amount (THB.)
	Transfer Date	TSD Participant No.	Transfer Slip No. TSD			
<input type="checkbox"/> NVDRs						
<input type="checkbox"/> XBIO-W8						
			Total			

I/We studied the information, terms and conditions and agrees to comply with all terms and conditions under the tender offer and I agree that the acceptance of the Tender Offer cannot be canceled under any circumstances. Unless the Tender Offer is canceled according to the conditions and the terms specified in the tender offer in which I can cancel the intention to sell the company's shares X BIOSCIENCE PUBLIC COMPANY LIMITED between 9:00 a.m. - 4:00 p.m. every business day. From 26<sup>th</sup> March 2026 to 28<sup>th</sup> April 2026 (20 business days from the date of tender offer)

**Payment Option: \*\*\* Not deliver cheque by mailing**

- I/We will collect a payment cheque in person  Hereby authorizer collect a payment
- Transfer to the specified bank account of ..... (Commercial Bank branch in Thailand)

Branch.....Type of Account ....., Account No.    -      -

(The name of bank account must be same as the seller name)

I/We attach evidence of transfer of the NVDRs to account "Beyond Securities Public Company Limited for Tender", Account No. 0380000000134, together with a certified copy of the identification card and / or a certified copy of the Company Affidavit (in the case of a juristic person) as set out in the Tender Offer Acceptance procedure.

I/We hereby certify that all NVDRs offered for sale have no liabilities and are free from any mortgage, pledge, lien, preferential interest or other encumbrance.

Signed.....Proxy Signed.....Offeree  
(.....) (.....)

**Transfer of Scrippless NVDR and Tender Offer Acceptance Form Receipt**

Acceptance Form No. ....

Beyond Securities Plc. has received the Tender Offer Acceptance Form to sell NVDRs of the securities of X BIOSCIENCE PUBLIC COMPANY LIMITED. and the Transfer of Scrippless NVDR with the document to transfer  NVDRs totaling.....units of NVDRs  XBIO-W8 totaling.....Units from (Mr. /Mrs./Ms./Company) .....

**The Offeree will receive payment by:**

- Collect a payment cheque in person  Hereby authorizer collect a payment
- Transfer to the specified bank account of ..... (Commercial Bank branch in Thailand)

Branch.....Type of Account ....., Account No.    -      -

Signed ..... Recipient

(.....)

Date .....

(for more information please contact Operations Department, Beyond Securities Plc., 548 One City Centre 56th FL. Phloen Chit Rd, Lumpini, Pathum Wan, Bangkok 10330, Tel: 02-820-0100)

**Confirmation of Securities Cost Form for NVDR**

(Only for Foreign Juristic Person not carrying on business in Thailand and residing in a country that has no double tax treaty with Thailand or residing in a country that has double tax treaty with Thailand, but such treaty does not exempt the Foreign Juristic Person from withholding tax on the capital gains realized from the sale of securities in Thailand.)

Date .....

To: Beyond Securities Public Company Limited (the "Tender Offer Agent")

We (Foreign Juristic Person) .....

Nationality ..... Tax Identification No. (if any) .....

Declare that we are the holders of

NVDRs ..... Units of NVDR  XBIO-W8 ..... Units

would like to declare the acquisition cost of our X BIOSCIENCE PUBLIC COMPANY LIMITED's securities to be offered for sale as follows:

Transfer Date	Securities Certificate No. / Transfer Slip No.	Securities Holder Name as appearing in the registration	No. of NVDR units (ordinary shares)	Cost per Share (Thai Baht)
<b>Total</b>				

We hereby attach ..... totaling ..... as the evidence(s) of the cost of the securities for the purpose of withholding tax calculation.

We hereby certify that the above statements are true and correct in all respects.

Signature ..... The Offeree

**Remark:** Foreign Juristic Person has to declare cost of shares by submitting the Form for Declaration of Cost of Offered Securities with the evidence of such cost. If this form is submitted with proper evidence of the cost basis, only the Offeree's gain on the sale (if any) will be subject to withholding tax. If the form is not submitted or proper evidence of the cost basis is not attached with the form, the withholding tax of 15% will be imposed on the entire proceeds of the sale instead of the capital gains (implying the cost of purchase is 0 baht (zero baht)).



Power of Attorney

Made at .....

Date.....

By this Power of Attorney, I/We ..... Age ..... years.

Nationality..... Address .....

.....Postal Code.....Country.....

hold(s) ..... NVDRs of X BIOSCIENCE PUBLIC COMPANY LIMITED. And hold(s)

..... UNITS of XBIO-W8.

hereby authorize Mr./Mrs./Ms. ....Age.....years.

Nationality..... Address .....

.....Postal Code.....Country.....

to act as my/our proxy to

Sell, transfer and deliver NVDRs of X BIOSCIENCE PUBLIC COMPANY LIMITED.,

Sell, transfer and deliver XBIO-W8 of X BIOSCIENCE PUBLIC COMPANY LIMITED.,

Collect the payment cheque

and to be authorized to do and execute all such other matters in connection with the aforesaid mentioned on my behalf until its completion.

Any act taken by my/our proxy shall be deemed to be taken by myself/ourselves in every respect.

Signature ..... Grantor
( ..... )

Signature ..... Proxy
( ..... )

Signature ..... Witness
( ..... )

Signature ..... Witness
( ..... )

- Note: 1.Certified true copies of ID or Certificate of Incorporation of the Grantor and authorized representative are required to be attached herewith.
2. A power of attorney executed with 10-baht stamp duty affixed in case of authorizing to perform the submission of Tender Offer Acceptance Form for NVDR only, or 30-baht stamp duty affixed in case of authorizing to perform both the submission of Tender Offer Acceptance Form for NVDR and receiving a cheque for the payment of ordinary shares