

**Tender Offer Acceptance Form for NVDR**

Date..... Acceptance Form No. ....  
 To: Bongkot Holdings Limited (the **"Offeror"**) and Krungthai Xspring Securities Company Limited (**"Tender Offer Agent"**)  
 I/We (Mr./Mrs./Ms./Company/Other (Please specify)) .....(the **"Offeree"**) Nationality.....  
 Contract Address (that can be reached via mail).....Soi.....Road.....  
 Tambon/Sub-district.....Amphoe/District.....Province.....Postal Code.....  
 Country.....Contact Telephone..... Email address .....

**Please specific type of seller**

Thai Individual  Foreign Individual Identification Card No./ Alien Certificate/Passport No. ....  
 Thai Juristic Person  Foreign Juristic Person that Operates Business in Thailand  Foreign Juristic Person that Does Not Operate Business in Thailand  
 Company Registration No. ....

Please provide information about occupations and workplaces as financial institutions have a duty to comply with the Anti-Money Laundering laws and Prime Minister Office Notification on Customer Identification Methodology for Financial Institutions and the Ministerial Regulation on Customer Due Diligence. Business Owner, Business Type:

Trading of precious stones, diamonds, gems, gold, or ornaments decorated with precious stones, diamonds, gems, or gold  Antique Trading under the law governing selling by auction and trading in antiques  Money Exchange Agency for juristic and individual persons  Domestic / International Money Transfer Service that is not a financial institution  Casino / Gambling  Entertainment Facility under the law governing entertainment facility  Armament Trading  Recruitment Agency related to accepting foreigner to work in Thailand or sending Thai national to work abroad  Travel or Tour Agency  Other (Please specify).....

Office Address (Please specify name and address).....  
 Date of Birth (Date of registration as a juristic person).....In case of a foreigner (Please specify address in the country of citizenship).....  
 Address in Thailand.....  
 Source of income from:  Thailand  Other (Please specify the country) .....  
 Source of fund (Can select more than one option): Individual Person: Savings Self Employment Salary Investment Income / Inheritance Other (Please specify).....  
 Juristic Person:  Income from business  Other (please specify).....Tax Payer ID.....  
 Purpose of the transaction is to sell the NVDRs of V.L. Enterprise Public Company Limited.

I/We hereby accept to tender and sell ..... (.....) NVDRs representing ordinary shares of V.L. Enterprise Public Company Limited at the price of THB 1.24 (One point Two Four Baht) per share, subject to a brokerage fee of 0.25% of the Offer Price and value added tax (VAT) at the rate of 7% of the brokerage fee. The Net Offer Price received by the Offeree will be **THB 1.236683** (One point Two Three Six Six Eight Three Baht) per share, a total amount of THB..... (.....) subject to terms and conditions stated in the Tender Offer Document.

I/We acknowledge that the acceptance of the Tender Offer and the sale hereunder is irrevocable in any circumstance, except in the manners in accordance with terms and conditions stated in the Tender Offer Document. I/We agree to follow the terms and conditions stated in the Tender Offer Document. I/We hereby appoint Krungthai Xspring Securities Company Limited as my/our proxy to sell, transfer, deliver NVDRs, arrange the payment procedure and process, and do any other necessary matters relevant to my/our acceptance of the Tender Offer.

Transfer Scripless NVDRs			
Transfer Date	TSD Participant No.	Transfer Slip No. TSD	No. of NVDRs
Total			

In case the transaction amount is equal to or more than THB 100,000, please indicate the Beneficial Owner.  Investor is the Beneficial Owner.  Other (Please specify.....)  
**"Beneficial Owner means the individual person who ultimately owns or controls a customer or has control over the relationship between a customer and the financial institution or a person on whose behalf a transaction is being conducted, including those persons who exercise ultimate effective control over a juristic person."**

**Payment Option:**

Transfer payment to account at  1. KTB  2. BBL  3. KBANK  4. BAY  5. SCB  6. TTB  7. UOB  
 Branch .....Type of Account .....Account No.....  
 (The name of account must be the same as the name of the Offeree shown on this Offer Tender Acceptance Form. Please attach a certified copy of the first page of the savings deposit passbook or current account statement with this form.)  
 Collecting the cheque  in person or by authorized person at Krungthai Xspring Securities Company Limited  via registered post to the contact address above.

I/We attach evidence of transfer of the NVDRs to account **"KRUNGTHAI XSPRING SECURITIES CO., LTD. FOR TENDER OFFER" Account No. 248-00000013-3**, together with a certified copy of the identification card and/or a certified copy of the Company Affidavit (in the case of a juristic person) as set out in the Tender Offer Acceptance Procedure. I/We hereby certify that that I am/we are the legal owner of all NVDRs offered for sale which are free from any pledge or encumbrance.

Signed.....Proxy  
 (.....)  
 Signed.....Offeree  
 (.....)

**Receipt of Transfer of Scripless NVDR and Tender Offer Acceptance Form**

Date ..... Acceptance Form No.....  
 Krungthai Xspring Securities Company Limited has received the Tender Offer Acceptance Form to sell NVDRs of the securities of V.L. Enterprise Public Company Limited and the Transfer of Scripless NVDR with the document to transfer NVDRs totaling.....units of NVDRs from (Mr./Mrs./Ms./Company/Other (Please specify)).....  
 the Offeree will receive payment by:

Transfer payment to account at  1. KTB  2. BBL  3. KBANK  4. BAY  5. SCB  6. TTB  7. UOB  
 Branch .....Type of Account .....Account No.....  
 Collecting the cheque  in person or by authorized person at Krungthai Xspring Securities Company Limited  via registered post to the contact address above.

Signed..... Recipient  
 (.....)