

Tender Offer Acceptance Procedures for NVDR
of UOB Kay Hian Securities (Thailand) Public Company Limited

NVDR Holder of **UOB Kay Hian Securities (Thailand) Public Company Limited**

1. Complete the Tender Offer Acceptance Form for NVDR

2. Advise broker to transfer the Scripless NVDR Shares to the following account
“UOB Kay Hian Securities (Thailand) Plc. for Tender”

3. Enclose a certified true copy of the following documents

1) Thai Individual

- 1.1 A certified copy of ID Card or
A certified copy of Civil Servant ID Card or
A copy of State Enterprise Employee Card

1.2 A certified copy of house registration for a copy of State Enterprise Employee Card only

2) Foreign Individual

- A certified copy of Passport or
A certified copy of Alien Certificate

3) Thai Juristic Person

3.1 A certified copy of Company Affidavit Issued by MOC not exceeding 6 months prior to the last day of the tender offer period

3.2 A certified copy of documents stated in No. 1) or 2) of the person who is duly authorized by the company to certify true copy of document in 3.1 above

4) Foreign Juristic Person

4.1 A certified copy of the certificate of incorporation, and the affidavit issued by an authorized officer of the juristic person or regulatory body of the country where the Juristic person is domiciled, which certifies the name of the juristic person, the person authorized to bind the juristic person, head office location and any condition to the power of such authorized person to bind the juristic person (affidavit issued not exceeding 1 year prior to the day of the tender offer period)

4.2 Documents state in No. 1) or 2) of the person who is duly authorized by the company to certify true copy of document in 4.1 above

Documents in 4.1 and 4.2 must be certified by the notary public officer and Thai Embassy or Thai Consulate in the country where the document were prepared and issued not exceeding 1 year.

5) Foreign Juristic Person has to declare cost of securities by submitting the Confirmation of Securities Cost Form together with the evidence that demonstrates the cost basis. If the Offeree fails to declare the cost basis and to submit proper evidence of the cost basis, the withholding tax will be imposed on the entire proceeds of the sale of the securities.

6) A certified true copy of the first page of a passbook savings account or current account statement of Bank with the page showing the account name and number is required in case the Offeree selects the payment method by transferring to a bank account (Commercial Bank branch in Thailand)

In case of security holder's authorized representative

- 1) Power of Attorney affixed with a Baht 10 / 30 stamp duty
- 2) Certified copy of identification documents of the shareholder and authorized representative as specify above

4. Submit all documents to:

Khun Chainarong Boonchusanong or Khun Charun Suksakon or Operations Department, UOB Kay Hian Securities (Thailand) Plc., 130 -132, 3rd Floor, Sindhorn Building Tower I, Wireless Road, Lumpini, Patumwan, Bangkok 10330
Tel: 0-2090-3444 ext. 3386,3390,3382,3380 and 3381

Tender Offer Acceptance Form for NVDR of UOB Kay Hian Securities (Thailand) Public Company Limited

Acceptance Form No.

To UOB Kay Hian Securities (Thailand) Public Company Limited ("The Offeror") and UOB Kay Hian Securities (Thailand) Plc.
("The Tender Offer Agent")

Date

I/We (Mr./Mrs./Ms./Company) Nationality

Contract Address (that can be reached via registered mail)

..... Postal Code Telephone No. Facsimile

Please specific type of seller

- Thai Individual ID Card/Civil Servant ID Card/State Enterprise Card No.
- Foreign Individual Alien Card/Passport No.
- Thai Juristic Person Company Registration No.
- Foreign Juristic Person that Operates Business in Thailand Company Registration No.
- Foreign Juristic Person that Does Not Operate Business in Thailand Company Registration No.

I/We hereby accept to tender and sell (.....) NVDRs representing ordinary shares or preferred shares of UOB Kay Hian Securities (Thailand) Public Company Limited ("UOBKH") at the price of Baht [8.17] per share, (After deducted the brokerage fee of 0.25% of the offer price and value added tax (VAT) at the rate of 7% of the brokerage fee.) Net price Baht [8.1481] a total value of Baht subject to terms and conditions stated in the Tender Offer Document. I/We thoroughly examined the terms and conditions contained in the Tender Offer and agree to follow the terms and conditions stated in the Tender Offer document and will not revoke this share selling in any circumstance, except falling in conditions.

I/We hereby appoint UOB Kay Hian Securities (Thailand) Plc. as my/our proxy to sell, transfer, deliver NVDRs, arrange the payment procedure and process, and do any other necessary and relevant to my/our acceptance of the Tender Offer.

Transfer Scripless NVDRs			
Transfer Date	TSD Participant No.	Transfer Slip No. TSD	No. of NVDRs
Total			

I/We studied the information, terms and conditions and agreed to comply with all terms and conditions under the tender offer and I agree that the acceptance of the Tender Offer cannot be canceled under any circumstances. Unless the Tender Offer is canceled according to the conditions and the terms specified in the tender offer in which I can cancel the intention to sell the company's shares UOB Kay Hian Securities (Thailand) Public Company Limited between 9:00 a.m. - 4:00 p.m. every business day. From 2 February 2026 to 2 March 2026 (20 business days from the date of tender offer)

Payment Option: * Not deliver cheque by mailing**

- I/We will collect a payment cheque in person Hereby authorizer collect a payment
- Transfer to the specified bank account of (Commercial Bank branch in Thailand)

Branch.....Type of Account, Account No. □□□-□-□□□□□-□

(The name of bank account must be same as the seller name)

I/We attach evidence of transfer of the NVDRs to account "UOB Kay Hian Securities (Thailand) Plc. for Tender", Account No. 026-00000014-6, together with a certified copy of the identification card and / or a certified copy of the Company Affidavit (in the case of a juristic person) as set out in the Tender Offer Acceptance procedure.

I/We hereby certify that all NVDRs offered for sale have no liabilities and are free from any mortgage, pledge, lien, preferential interest or other encumbrance.

Signed.....Proxy Signed.....Offeree

(.....) (.....)

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Transfer of Scripless NVDR and Tender Offer Acceptance Form Receipt

Acceptance Form No.

UOB Kay Hian Securities (Thailand) Plc. has received the Tender Offer Acceptance Form to sell NVDRs of the securities of UOB Kay Hian Securities (Thailand) Public Company Limited. and the Transfer of Scripless NVDR with the document to transfer NVDRs totaling.....units of NVDRs from (Mr./Mrs./Ms./Company)

The Offeree will receive payment by:

- Collect a payment cheque in person Hereby authorizer collect a payment
- Transfer to the specified bank account of (Commercial Bank branch in Thailand)

Branch.....Type of Account, Account No. □□□-□-□□□□□-□

Signed Recipient

(.....)

Date

(for more information, please contact Operations Department, UOB Kay Hian Securities (Thailand) Plc., 130 -132, 3rd Floor, Sindhorn Building Tower I, Wireless Road, Lumpini, Patumwan, Bangkok 10330, Tel: 0-2090-3444 ext. 3386, 3390,3382,3380 and 3381)