

Application for the Exercise of Warrant of the Non-Voting Depository Receipts in TWZ CORPORATION PUBLIC COMPANY LIMITED

(TWZ-W7-R) to the Non-Voting Depository Receipts in TWZ CORPORATION PUBLIC COMPANY LIMITED (TWZ-R)

Last Exercise and payment period : 3 January 2024 - 16 January 2024(Only business days) between 8:30-17:00 hours.

The last day of subscription period will be closed at 12:00 hours

Subscription Transaction No & Date. 91036 / 22112023

No. _____ Date _____

To: Thailand Securities Depository Co., Ltd. ("TSD")

The Registrar of Thai NVDR Company Limited

I/We _____ wish to exercise TWZ-W7-R into TWZ-R according to Rules, Conditions and Procedures for the Exercise of Warrant to Ordinary Shares of TWZ CORPORATION PUBLIC COMPANY LIMITED.

I/We hereby intend to exercise the right to purchase the TWZ-R as follows:

The exercise ratio	TWZ-W7-R.....units : TWZ-R.....units
The exercise price of Bahtper units of NVDRs
Amount of the TWZ-W7-R to exerciseunits of NVDRs
Amount of the TWZ-R receivedunits of NVDRs
Amount of paymentBaht

I/we herewith submit payment by money transfer on January 3, 2024 - January 16, 2024 before 12:00 hours which NVDR holders shall made payable to "TWZ Corporation Public Company Limited to subscribe for securities" BANK OF AYUDHYA PUBLIC COMPANY LTD. Account number 284-0-02185-6.

The check, cashier check, and drafts must be specified date and deposited no later than January 16, 2024 before 12:00 hours and collectable through clearing house in Bangkok within 1 business day.

I/We hereby agree that Thailand Securities Depository Company Limited may proceed with the followings.

To issue TWZ-R in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and to have TSD Member No. _____

namely _____ deposit such NVDRs with "Thailand Securities Depository Company Limited"

in accordance with The Stock Exchange of Thailand's regulations for my/our Stock Trading Account No. _____

that I/We have with the said TSD Member.

I/We agree not to proceed with anything in connection with such NVDRs, until and unless those NVDRs are listed and traded in the Stock Exchange of Thailand. Additionally, I/We are well aware that the application to exercise TWZ-W7-R into TWZ-R hereafter may not be revoked or canceled for whatever reason. I/We noted that the Registrar of Thai NVDR Company Limited will not accept the application for exercise warrant by mail.

Signature _____ Warrant holder

(_____)



Receipt of Application to Exercise TWZ-W7-R to TWZ-R

No. _____ Date _____

Thailand Securities Depository Co., Ltd., the Registrar of The Thai NVDR Company Limited has received the application to exercise TWZ-W7-R to TWZ-R in the amount of Units (.....) by , the holder of the TWZ-W7-R.

Signature _____ Authorized Officer

(_____)

Remark: The number of the warrants to be exercised under any circumstances shall not be less than 100 ordinary shares and must be integers only. However, in the event that the warrant holders have the right to purchase shares less than 100 ordinary shares, they must exercise ratio is equal to one warrant per one ordinary share. Unless there is an adjustment in the exercise ratio.