

General Offer Acceptance Procedures for NVDRs



4. Enclose the following supporting documents with certified as true copy, as the case may be:

1) Thai Individual

- A certified copy of valid identification card or
 - A certified copy of valid Civil Servant ID Card or State Enterprise Employee Card and a certified copy of house registration which contains 13 digits of the Identification Card
- (if the Offeree is a minor child, the Offeree must attach a consent of his/her legal representative or guardian (father and mother), a certified true copy of his/her legal representative or guardian's and the minor child's the house registration)

In the case there is discrepancy between title, name, or surname which appears on the securities certificate and on the identification card, the civil servant identification card or the state enterprise employee card, the Offeree has to fill in the "Amending Securities Holder Record" of TSD (as in Attachment 1 (5)) to be submitted with a copy of evidence of such correction issued by the government authority, certified as true copy. The new information must conform to the identification card, the civil servant identification card or the state enterprise employee card, whichever the case may be.

2) Foreign Individual

- A certified copy of valid identification document or passport

3) Thai Juristic Person

- 3.1) A copy of a company affidavit issued by the Ministry of Commerce not more than 6-months prior to the submission date of the General Offer Acceptance Form for NVDRs, certified as true copy by authorized signatory(ies) of the juristic person, together with company seal (if any)

- 3.2) A copy of documents as specified in 1) or 2), whichever the case may be, of the authorized person(s) who certified document in 3.1)

The Offeree which is a Thai juristic person shall be liable to withhold tax at the rate of 3.00% on brokerage fee amount for the sale of shares and issue the withholding tax certificate to Asia Plus Securities Company Limited, the Offer Agent.

4) Foreign Juristic Person

- 4.1) A copy of a certificate of incorporation or an affidavit and a certificate letter, issued by the officer of the juristic person or the government authority of the country in which the juristic person is located, certifying the name of the juristic person, the authorized person(s), the location of the head office and power or conditions of signing authorization and issued not more than 1 year prior to the submission date of the General Offer Acceptance Form for NVDRs, list of the authorized person(s), specimen signature(s) and the Power of Attorney Form (if any), all of which are certified as true copy by authorized person(s) of the juristic person
- 4.2) A copy of documents as specified in 1) or 2), whichever the case may be, of the authorized person who certified document in 4.1)

Document in 4.1) and 4.2) must be certified by the Notary Public or any other authorized organization of the country in which the documents are made or certified, and the signature and seal of the Notary Public or any other authorized organization shall be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, and all documents, which are issued, not more than 1 year prior to the submission date of the General Offer Acceptance Form for NVDRs.

For foreign juristic person not carrying on business in Thailand and residing in a country that does not have a double tax treaty with Thailand or residing in a country that has a double tax treaty with Thailand but such treaty does not provide exemption from withholding tax on capital gain from the sale of securities in Thailand, the Offeree is required to declare the cost basis of securities intended to be sold for withholding tax purposes by completing the "**Form for Declaration of Cost of Securities Intended to be Sold for NVDRs**" (as in Attachment 2 (4)), and together with evidence(s) that demonstrates the cost basis. If the Offeree failed to declare the cost basis, the withholding tax of 15.00% will be imposed on the entire proceeds of the sale instead of the capital gains to be received by the Offeree.

5. A certified true copy of the first page of the savings account book or a copy of the current account statement, showing details of 8 bank accounts;

- BBL, KTB, BAY, KBANK, CIMBT, TTB, SCB and UOB

In case of security holder's authorized representative

1. Original power of attorney affixed with THB 30.00 of the stamp duty; and

5. Submit all documents by 12 December 2025 to:

Operation Department, Asia Plus Securities Company Limited

3 Floor, Sathorn City Tower, 175 South Sathorn Road, Thungmahamek Sub-district, Sathorn District, Bangkok 10120

Telephone: 02-680-1327, 02-680-1323, and 02-680-1000 Email: ipo@asiaplus.co.th

or send to your securities broker that you have the trading account and deposit such securities,

For NVDRs, the Offer Agent requests for the Offeree's cooperation to submit the General Offer Acceptance Form for NVDRs

within 9 December 2025 or at least 2 business days before the last date of the Offer Period.

The Offerors and the Offer Agent will not accept documents sent by mail.

General Offer Acceptance Form for NVDRs

To : The Offerors and the Offer Agent ("Asia Plus Securities Company Limited") Acceptance Form No.
 I/We (Mr. /Mrs. /Miss /Company) Nationality
 Contact Address..... Sub District
 District.....Province.....Country.....
 Postal Code.....Contact Telephone.....Facsimile.....

Please specify type of seller of NVDRs

- Thai Individual ID Card / Civil Servant ID Card / State Enterprise Card No.
- Foreign Individual Alien Card / Passport ID No.
- Thai Juristic Person Company Registration No.
- Foreign Juristic Person Incorporate Document No.

I/We hereby accept to offer and sell NVDRs (.....) of Thai Wah Public Company Limited at the price of Baht 3.50 per share, and the net price after a brokerage fee and VAT (7.00% of brokerage fee) is equal to Baht 3.4906375 per share or a total value of Baht..... (.....) subject to terms and conditions stated in the General Offer.

I/We hereby appoint Asia Plus Securities Company Limited as my/our attorney to sell, transfer and deliver these NVDRs as well as to arrange the payment procedure and process, including other necessary matters relevant to the selling shares and receipt of payment on my/our behalf.

| Transfer Scripless NVDRs | | | |
|---------------------------|-------------------|---------------|--------------|
| TSD Participant No. | Transfer Slip No. | Transfer Date | No. of NVDRs |
| NVDRs shares | | | |
| | | | |
| Total NVDRs shares | | | |

I/We confirm request payment as conditions specified in the General Offer

Automatic transfer payment to my account at: please select

- BBL KTB BAY KBANK CIMBT TTB SCB UOB
- Branch.....Type of AccountAccount Number 0000-0000000-0

(The account name has to be the same as the offeree name and please attach a certified true copy of the first page of the savings account book or a copy of the current account statement, showing details of bank account with this form.)

I/We hereby attach the following documents for selling transaction including the endorsed securities certificate and/or evidence of securities certificate and/or evidence of securities transfer to the account of "ASP DEPOSITORY ACCOUNT FOR CLIENT" Account No. 008-0000000128 and proof of identity in respect to the transferor with certified as true copy as indicated in the details of the General Offer.

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such NVDRs free from any pledge or encumbrance of whatever nature, or third party's right ("Encumbrance"); and I/we sell such securities as beneficial owner(s) thereof free from any and all Encumbrances.

I/We hereby acknowledge that this form will be completed when TSD completes the transfer of such NVDRs to the Offer Agent.

I/We hereby certify that all information provided to Asia Plus Securities Company Limited, including my personal data is true, accurate and complete. I hereby consent for Asia Plus Securities Company Limited to collect, use and/or disclose such personal data and documents for the purpose of processing any actions related to the General Offer Acceptance Form for NVDRs. I have read and understood the Privacy Notice published on Asia Plus Securities Company Limited's official website. Asia Plus Securities Company Limited has announced its privacy policy at <https://www.asiaplus.co.th>. In the event that I have provided personal data of other individuals to Asia Plus Securities Company Limited, I hereby confirm that I am legally authorized to disclose such information to Asia Plus Securities Company Limited.

I acknowledge and consent to Asia Plus Securities Company Limited to proceed as informed herein and certify that such other person has also acknowledged and consented thereto.

Signed Attorney Signed Offeree
 (.....) (.....) (.....) (.....)
 Date.....



| Receipt of Transfer Scripless NVDRs and General Offer Acceptance Form for NVDRs | |
|--|------------------|
| Date..... | Receipt No. |
| Asia Plus Securities Company Limited has received transfer scripless NVDRs and General Offer Acceptance Form for NVDRs of Thai Wah Public Company Limited with evidence(s) of the transfer of NVDRs through TSD, amount.....NVDRs from Mr./Mrs./Miss/Company..... by way of following payment method | |
| Request payment as conditions specified in the General Offer. | |
| Automatic transfer to following bank A/C's: | |
| <input type="checkbox"/> BBL <input type="checkbox"/> KTB <input type="checkbox"/> BAY <input type="checkbox"/> KBANK <input type="checkbox"/> CIMBT <input type="checkbox"/> TTB <input type="checkbox"/> SCB <input type="checkbox"/> UOB | |
| Signature..... Offer Agent | |

Form for Declaration of Cost of Securities Intended to be Sold for NVDRs

Date.....

To: Asia Plus Securities Public Company Limited (the “Offer Agent”)

I/We (Mr./Mrs./Miss/Company).....Residing in
Tax Identification No. (if any)
 would like to declare the acquisition cost of my/our Thai Wah Public Company Limited’s securities to be offered for sale as follows:

| Transfer Date | NVDRs Certificate No. / Transfer Slip No. | No. of NVDRs | Cost per NVDRs (Baht) |
|---------------|---|--------------|-----------------------|
| | | | |
| | | | |
| | | | |
| | | | |
| Total | | | |

I/We hereby attach.....
 totaling, as the evidence(s) of the cost of the NVDRs for the purpose of withholding tax calculation.

I/We hereby certify that the above statements are true and correct in all respects.

Signaturethe Offeree
 (.....)

Remark: In the event that the Offeree does not declare the cost or fail to submit proper evidence along with the Form of Declaration of Cost of Securities Intended to be Sold for NVDRs, the Offer Agent will determine the withholding tax of 15.00% based on the entire proceeds of the sale of the NVDRs to be received by the Offeree.