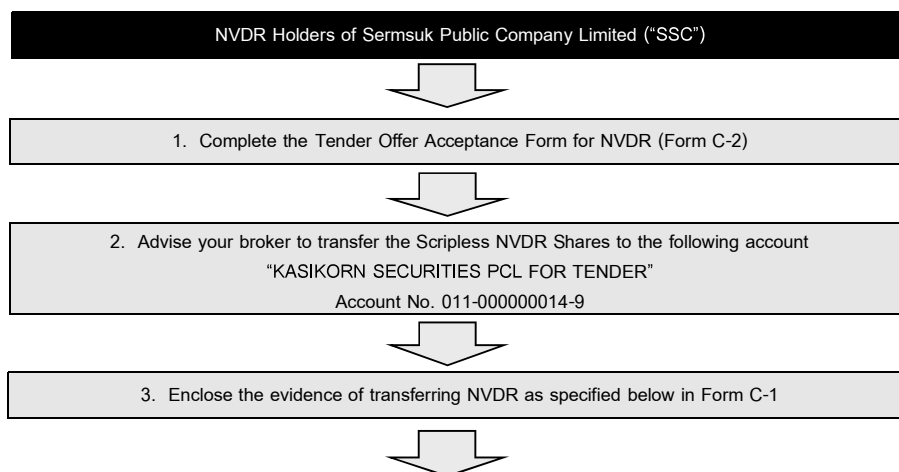


### Tender Offer Acceptance Procedure for NVDR



4. Enclose the following supporting documents with a certified true copy, as the case may be:

- |  |  |
|--|--|
| <p>1) <u>Thai Individual</u></p> <ul style="list-style-type: none"> <li>- A certified copy of a valid ID Card that has not expired or</li> <li>- A certified copy of a valid Civil Servant ID Card or a copy of a valid State Enterprise Employee Card that contains 13-digit ID numbers that has not expired</li> </ul> <p>2) <u>Foreign Individual</u></p> <p>A certified copy of a valid passport or a copy of a valid alien certificate that has not expired</p> <p>3) <u>Thai juristic person</u></p> <p>3.1) A copy of a juristic entity's affidavit, issued by the Ministry of Commerce no longer than 6 months prior to the last day of the Offer Period, certified as true copy by authorized signatory(ies), and affixed with company seal (if any) and</p> <p>3.2) A copy of documents specified in 1) or 2) (as the case may be) of the authorized signatory(ies) who sign(s) and certify(ies) true copy of document in 3.1) above</p> | <p>4) <u>Foreign Juristic Person</u></p> <p>4.1 A copy of Certificate of Incorporation (the juristic entity's affidavit) issued by the officer of the juristic person or the government authority of the country in which the juristic person is established, certifying the name of the juristic person, the name of authorized signatory, the location of the head office and conditions of signing authorization (issued not exceeding 6 months prior to the last day of the Offer Period) certified as true copy by the authorized signatory(ies) of the juristic person and affixed with the company seal (if any)</p> <p>4.2 Documents stated in 1) or 2) of the authorized signatory(ies) who sign(s) and certify(s) true copy of document in 4.1) above</p> <p>Documents specified in 4.1) and 4.2) must be certified by the Notary Public, and the signature and seal of the Notary Public shall be certified by the Royal Thai embassy or Royal Thai consulate in the country where the documents were prepared or certified no longer than 6 months prior to last day of the Offer Period.</p> <p>5) <u>Foreign juristic person not conducting business in Thailand and residing in a country that does not have any double taxation treaty with Thailand; or residing in a country that is a party to a double taxation treaty with Thailand but such treaty does not exempt the foreign juristic person from withholding tax on capital gain from the sale of securities in Thailand</u>, the Offeree has to declare the cost basis of the tendered shares for withholding tax purposes by completing and submitting the "Confirmation of Securities Cost Form for NVDR (Form C-3). If the Offeree fails to declare the cost basis together with evidence that demonstrates the cost basis, the Tender Offer Agent will determine the amount of withholding tax based on the entire proceeds to be received by the Offeree from the sale of the securities.</p> |
|--|--|

In case of security holder's authorized representative

1. Power of Attorney affixed with THB 10 or THB 30 stamp duty (as the case maybe) (Form C-4)
2. Certified as true copy of identification documents of both the security holder and the attorney-in-fact as specified above

5. Kindly submit all documents to:

Khun Kanokwan Kedchanok, Khun Satanee Boriharnpanich or Khun Kumpee Sansutnanon, Operation Department,  
KASIKORN SECURITIES PCL  
KASIKORNBANK Building, 3<sup>rd</sup> Floor  
400/22 Phahon Yothin Avenue, Samsen Nai, Phaya Thai, Bangkok 10400  
Tel. 0-2796-0127, 0-2796-0124, 0-2796-0089, Fax 02-796-0146

**"All NVDR holders, please submit the Tender Offer Acceptance Form and other required documents at least 2 business days prior to the last day of the Offer Period"**

**"The tender offer agent will not accept documents sent by post"**

**Tender Offer Acceptance Form for NVDR**  
(to sell NVDRs of Sermasuk Public Company Limited)

Date..... Acceptance Form No. ....

To: So Water Company Limited as the "Tender Offeror" and KASIKORN SECURITIES PCL as the "Tender offer Agent"

I/We ("Offeree") (Mr./Mrs./Miss/Company/Other (Please specify)).....Nationality.....

Contact Address (that can be reached via mail).....Soi.....Road.....Tambon/Sub-district.....

Aumthur/District.....Province.....Postal Code.....Country.....Contact Telephone.....

Email address.....

Address appears in personal ID card/House Registration Address same as above

Address appears in personal ID card/House Registration Address different from above (Please specify)

Address..... Soi.....Road.....Tambon/Sub-district.....

Aumthur/District.....Province.....Postal Code.....Country.....Contact Telephone.....

Current Address  Same as contact address  Same as address appears in personal ID card/House Registration Address  Different from the address appears in personal ID card/House Registration Address (Please specify)

Address..... Soi.....Road.....Tambon/Sub-district.....

Aumthur/District.....Province.....Postal Code.....Country.....Contact Telephone.....

Please provide information about occupations and workplaces as financial institutions have a duty to comply with the Anti-Money Laundering laws and Prime Minister Office Notification on Customer Identification Methodology for Financial Institutions and the Ministerial Regulation on Customer Due Diligence

The owner relating to trading of precious stones, diamonds, gems, gold, or ornaments decorated with precious stones, diamonds, gems, or gold  The owner relating to trading in antiques under the law governing

selling by auction and trading in antiques  The owner in exchange of currency, both natural and legal person  The owner of funds of value transfer service, domestic or cross-border that is not a financial institution

The owner of casino or gambling house business  The owner relating to entertainment facility under the law governing entertainment facility  The owner relating to trading in arms and ammunition (armament)

The owner relating to employment agent to accepting foreigner to work in the kingdom or sends people to work abroad  The owner relating to travel or tour agent  Other Occupation/Business

Type..... Office Address (Name and Address) ..... Date of Birth (Date of Registration as a Juristic Person)..... In case of a

foreigner (Please specify Address in the country of citizenship) .....

Address in Thailand.....

Source of income from:  Thailand  Others (Please specify the country).....

Source of payment (can select more than 1 option): Natural person:  Saving  Self-employed business  Salary  Investment income/ Inheritance  Other (please specify) .....

Juristic person:  Money from business  Others (Please specify).....Taxpayer ID.....

Please specify type of the Offeree of Sermasuk Public Company Limited ("SSC"):

Thai Individual  Foreign Individual alien ID/Civil Servant Identification/State Enterprise Employee Card No./Certificate/Passport No.....

Thai Juristic Person Registration No.....Tax Identification No.....

Foreign Juristic Person who engages in business in Thailand  Foreign Juristic Person who does not engage in business in Thailand Certificate of Incorporation No.....

I/We hereby accept to tender and sell ..... of NVDRs representing ordinary shares of SSC at the Offer Price of Baht 63.00 (Sixty-Three Baht) per share, subject to the

Tender Offer Agent fee of 0.25% of the Offer Price and value added tax (VAT) of 7.00% of the brokerage fee. The Net Offer Price is 62.83148 Baht (Sixty-Two Point Eight Three One Four Eight baht) per share. The Total

Net Amount is Baht ..... I/We thoroughly examined the terms and conditions contained in the Tender Offer document and agree to follow the terms and

conditions states in the Tender Offer document and will not revoke the sale hereunder in any circumstance, except in the manners according to the terms and conditions specified in the Tender Offer document.

I/We acknowledge that the last day for the revocation is the 20<sup>th</sup> business day of the Offer Period, which falls on 17 October 2024, during the hours of 9.00 a.m. to 4.00 p.m. (applicable only in the case where the receipt

of payment occurs after the last day of the Offer Period).

I/We hereby appoint KASIKORN SECURITIES PCL as my proxy to sell, transfer, deliver NVDRs, arrange the payment procedure and process other necessary matters relevant to the Tender Offer.

Transfer Scripless NVDR			
Transfer Date	TSD Participant No.	Transfer Slip No. TSD	No. of NVDRs
Total			

I/We attach evidence of transfer of the NVDRs through Thailand Securities Depository Company Limited (the "TSD") to account "KASIKORN SECURITIES PCL FOR TENDER " account no. 011-00000014-9 and proof of identity in respect of the Offeree or proof of registered company (for juristic person) as set out in the Tender Offer Acceptance Procedure.

Payment Date:

1. I/We hereby declare my/our intention to receive payment prior to the last day of the Offer Period. I/We fully acknowledge and accept that I/we will receive the payment on the 3<sup>rd</sup> business day after the day on which

I/we submit the correct and complete Tender Offer Acceptance Form with related documents given that the Offeree's tendered shares are successfully transferred into the Tender Offer Agent account.

By selecting to receive payment prior to the last day of the Offer Period according to the conditions specified in the Tender Offer document, I/we hereby accept that I/we have waive my/our rights to revoke my/our intention

to sell and acknowledge that I/we will not be entitled to exercise the rights to revoke my/our intention to sell.

2. I/We hereby declare my/our intention to receive payment after the last day of the Offer Period. I/We fully acknowledge and accept that I/we will receive the payment on the 2<sup>nd</sup> business day after the last day of the

Offer Period which falls on 26 November 2024. In this case, the Offeree who has indicated an intention to sell his/her/its NVDRs may cancel his/her/its intention to sell the NVDRs subject to conditions specified in the

Tender Offer document.

Remark: The payment date chosen above cannot be changed. If the Offeree does not select the payment date, it will be deemed that the Offeree would like to receive payment after the last day of the Offer Period and thus preserving his/her/its rights to revoke the intention to tender the Offeree's shares according to the Option 2.

Payment Procedure:

Collect the cheque by myself/ourselves at KASIKORN SECURITIES PCL  Send the cheque via registered post to the address above

Transfer to Bank  1. BAY  2. BBL  3. KBANK  4. KTB  5. SCB  6. TTB  7. CIMB  8. UOB Branch ..... Type of Account .....Account No. ....

(The name of the account holder must be the same as the name of the Offeree stated in the Tender Offer Acceptance Form. Besides, the Offeree must provide either a certified copy of the first page of the savings

deposit passbook or a certified copy of the current account statement).

I/We hereby certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all NVDRs offered for sale which are free from any mortgage, charge, pledge, encumbrance, liability or third party right

("Encumbrance") and I/we sell such NVDRs offered as beneficial owner(s) thereof free from any and all Encumbrances.

Signed.....Attorney-in-fact

Signed.....Offeree

(.....)

(.....)

✂

Receipt of Transfer of Scripless NVDR and Tender Offer Acceptance Form	
Date.....	Acceptance Form No. ....
KASIKORN SECURITIES PCL has received the Tender Offer Acceptance Form to purchase NVDRs of the ordinary shares of Sermasuk Public Company Limited and the Transfer of Scripless NVDR with the document to transfer NVDRs totaling.....units of NVDR from Mr. / Mrs. / Miss / Company / Other (Please specify).....	
Receive the Payment: <input type="checkbox"/> Collect the cheque by myself/ourselves at KASIKORN SECURITIES PCL <input type="checkbox"/> Send the cheque via registered post to the address above	
<input type="checkbox"/> Transfer to Bank <input type="checkbox"/> 1. BAY <input type="checkbox"/> 2. BBL <input type="checkbox"/> 3. KBANK <input type="checkbox"/> 4. KTB <input type="checkbox"/> 5. SCB <input type="checkbox"/> 6. TTB <input type="checkbox"/> 7. CIMB <input type="checkbox"/> 8. UOB	
Branch..... Type of Account .....Account No. ....	
Signed .....Recipient (.....)	