

Application for the Exercise of Warrant of the Non-Voting Depository Receipts in STARS MICROELECTRONICS (THAILAND) PUBLIC COMPANY LIMITED (SMT-W3-R) to the Non-Voting Depository Receipts in STARS MICROELECTRONICS (THAILAND) PUBLIC COMPANY LIMITED (SMT-R)

Last Exercise and payment period : 13 June 2024 - 26 June 2024(Only business days) between 8:30-17:00 hours.

The last day of subscription period will be closed at 12:00 hours

Subscription Transaction No & Date. 90402 / 14052024

No. _____ Date _____

To: Thailand Securities Depository Co., Ltd. ("TSD")

The Registrar of Thai NVDR Company Limited

I/We _____ wish to exercise SMT-W3-R into SMT-R according to Rules, Conditions and Procedures for the Exercise of Warrant to Ordinary Shares of STARS MICROELECTRONICS (THAILAND) PUBLIC COMPANY LIMITED.

I/We hereby intend to exercise the right to purchase the SMT-R as follows:

The exercise ratio	SMT-W3-R.....units : SMT-R.....units
The exercise price of Bahtper units of NVDRs
Amount of the SMT-W3-R to exerciseunits of NVDRs
Amount of the SMT-R receivedunits of NVDRs
Amount of paymentBaht

I/we herewith submit payment by money transfer on June 13, 2024 - June 26, 2024 before 12:00 hours which NVDR holders shall made payable to "Stars Microelectronics (Thailand) Public Company Limited for Purchase of Ordinary Shares" TMBTHANACHART BANK PUBLIC COMPANY LIMITED. Account number 004-1055-799.

The check, cashier check, and drafts must be specified date and deposited no later than June 26, 2024 before 12:00 hours and collectable through clearing house in Bangkok within 1 business day.

I/We hereby agree that Thailand Securities Depository Company Limited may proceed with the followings.

To issue SMT-R in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and to have TSD Member No. _____

namely _____ deposit such NVDRs with "Thailand Securities Depository Company Limited"

in accordance with The Stock Exchange of Thailand's regulations for my/our Stock Trading Account No. _____

that I/We have with the said TSD Member.

I/We agree not to proceed with anything in connection with such NVDRs, until and unless those NVDRs are listed and traded in the Stock Exchange of Thailand. Additionally, I/We are well aware that the application to exercise SMT-W3-R into SMT-R hereafter may not be revoked or canceled for whatever reason. I/We noted that the Registrar of Thai NVDR Company Limited will not accept the application for exercise warrant by mail.

Signature _____ Warrant holder

(_____)



Receipt of Application to Exercise SMT-W3-R to SMT-R

No. _____ Date _____

Thailand Securities Depository Co., Ltd., the Registrar of The Thai NVDR Company Limited has received the application to exercise SMT-W3-R to SMT-R in the amount of Units (.....) by , the holder of the SMT-W3-R.

Signature _____ Authorized Officer

(_____)