

บริษัท ไทยเอ็นวีดีอาร์ จำกัด
THAI NVDR COMPANY LIMITED

93 อาคารตลาดหลักทรัพย์แห่งประเทศไทย ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง
กรุงเทพมหานคร 10400 โทรศัพท์ 0-2009-9433-9443 โทรสาร 0-2009-9476
93 The Stock Exchange of Thailand Building, Ratchadaphisek Road, Dindaeng,
Dindaeng, Bangkok 10400 Tel. (66) 2009 9433-9443 Fax. (66) 2009 9476

TNVDR 29 / 2024

22 August 2024

Subject : Notice on the Rights to Subscribe for Additional NVDRs

Dear NVDR holders,

On behalf of the Thai NVDR Company Limited(Thai NVDR), we would like to inform you of your right to purchase additional NVDRs, as follows:

Underlying Securities	: SG CAPITAL PUBLIC COMPANY LIMITED(SGC)
Total amount of Offering (NVDR)	: 11,266,576 Unit(s)
Par Value	: 1.00 Baht
Subscription Price	: 1.30 Baht
Subscription Ratio	: 1 unit(s) of existing NVDR(s) to 1 unit(s) of additional NVDR(s). Any fraction is disregarded.
Date of closing the register book	: 20 August 2024
Remark	: Existing NVDR holders can subscribe for extra NVDRs in excess of their rights at the same subscription price of 1.30 Baht by stating this the subscription form, with payment in full. The additional NVDRs shall be attached with the NVDR representing warrants at the ratio of 2.5 unit of additional NVDR to 1 unit of NVDR representing warrant for free.

Subscription and Payment Procedure

- Subscription and payment period** : September 3, 2024 - September 6, 2024 between 8:30-17:00 hours (only business Day).

The last day of subscription period will be closed at 12:00 hours

- Subscription place** : at the office of your brokers or custodians which are Thailand Securities Depository Co.,Ltd. (TSD) member.

N.B. The Thai NVDR will not accept subscriptions by mail.

- Required documentation**

3.1 Subscription form, duly filled out and signed.

3.2 Subscription certificate, to be submitted together with :

3.2.1 For a subscription of the same amount as allocated, no filling is necessary.

3.2.1 For a subscription of more or less than existing rights, state the total units in the respective column.

4. Payment

- **Subscription for full entitlement or less than or excess than the entitlement**, please make payment by money transfer on September 3, 2024 - September 6, 2024 before 12:00 hours. which NVDR holders shall made payable to "Asia Plus Securities Company Limited for Securities Subscription" BANGKOK BANK PUBLIC COMPANY LTD.. Account number 142-310060-9.
 - The check, cashier check, and drafts must be specified date and deposited no later than September 5, 2024 before 12:00 hours and collectable through clearing house in Bangkok within 1 business day.
5. If NVDR holders fail to exercise their rights or make a payment within the allotted time schedule, or the check or cashier check is not honored, it shall be deemed that such NVDR holders do not wish to exercise their subscription rights. Thai NVDR shall thus regard the subscription as being void.
6. Refund for unallotted NVDRs.
If the excess rights NVDRs were not allotted in full because the number of NVDRs subscribed for were more than the number or remaining units of NVDRs, the Thai NVDR will make a refund (without interest) to the NVDR holders by check for the unallotted NVDRs and send it by registered mail to the address that appears on the Share Register Book on the date of closing the book, within 7 business days after the Thai NVDR has received the refund from the underlying company.

Should you need any further information, please do not hesitate to contact Thai NVDR Company Limited at Tel: +66(0)2009 9000 Ext.9433-9443

Sincerely yours,

Thai NVDR Company Limited



Miss Praphaphan Tharapiwattananon
Vice President-Head of Central Securities Depository Department
The Stock Exchange of Thailand

Enclosure : 1. Subscription Form for NVDR Right Issues
2. Subscription Certificate

**SUBSCRIPTION FORM FOR NON-VOTING DEPOSITORY RECEIPTS
IN SG CAPITAL PUBLIC COMPANY LIMITED(SGC)**

Thai NVDR Company Limited ("Thai NVDR") is pleased to offer the total of 11,266,576 additional Non-Voting Depository Receipts "NVDRs" in a ratio of 1 unit(s) of existing NVDR(s) to 1 unit(s) of additional NVDR(s). (Any fraction is disregarded.)

Date.....

To: The Board of Directors of the Thai NVDR Company Limited (Thai NVDR)

Name..... Last Name.....

No. of Registration NVDR holder..... Nationality.....

Tel..... E- mail address (if any).....

Full address.....

Please specify type of subscriber.

- Natural Person of Thai Nationality ID No.....
- Juristic Person of Thai Nationality Company Registration No./Tax ID No.....
- Natural Person of Alien Nationality Alien Card/Passport/ID No.....
- Juristic Person of Alien Nationality Company Registration No./Tax ID No.....

I/We currently own.....units of NVDRs and have the right to subscribe for

.....units of additional NVDRs. I/We wish to subscribe for the additional NVDRs as follows:

	No. of NVDRs subscribed	Offering price per NVDRs	Amount (Baht)
Subscription for less than the entitlement		1.3 Baht	
Subscription for full entitlement		1.3 Baht	
Subscription for excess of entitlement		1.3 Baht	
Total Subscription			

- **Subscription for full entitlement or less than or excess than the entitlement.**, I/we herewith submit payment by money transfer on September 3, 2024 - September 6, 2024 before 12:00 hours. which NVDR holders shall made payable to "Asia Plus Securities Company Limited for Securities Subscription" BANGKOK BANK PUBLIC COMPANY LTD.. Account number 142-310060-9. .
- The check, cashier check, and drafts must be specified date and deposited no later than September 5, 2024 before 12:00 hours and collectable through clearing house in Bangkok within 1 business day.

Check No.....Date.....Bank.....Branch.....
amount of.....Baht (.....)

When the NVDRs as allotted to me/us, I/we hereby agree the allotted NVDRs be issued to me/us through participant no..... for securities trading no..... that I/we have maintained with the Participant. (The name of the subscriber must be similar to the name of the share trading account). I/We also agree not to sell or trade these NVDRs before they are listed and permitted to trade on the Stock Exchange of Thailand.

I/We hereby undertake to subscribe for the said additional NVDRs and agree to waive my/our right to cancel this subscription. If the subscription form is not duly completed with the payment (check or cashier check) within the subscription period or the check or cashier check is not honored, it shall be deemed that I/we do not wish to exercise my/our subscription rights.

Signed (.....) NVDR holder

SGC-R

Subscription No.....

Subscription Receipt (Subscriber: Please also fill in the details requested below.)

Date

The Thai NVDR Company Limited hereby acknowledges receipt from (Name of subscriber).....
.....for the subscription of additional NVDRs and money transfer as follows;

Subscription for full entitlement or less than or excess than the entitlement

Check No.....Date.....Bank.....Branch.....
amount of.....Baht (.....)

Authorized Officer.....

Remark

In allocating newly issued ordinary shares to existing shareholders in proportion to their shareholdings mentioned above, the Board of Directors may at its discretion refuse to offer or allocate such newly issued ordinary shares to any person or subscriber as the Company considers appropriate if the offering or allocation causes or may cause the Company:

(a) to violate any laws, rules or regulations of Thailand or any foreign countries and/or the Company's Articles of Association; or

(b) to have additional and excessive obligations or duties to perform anything other than those required under the relevant laws or regulations of Thailand on securities offering; or

(c) to have additional expenses and/or excessive risks when compared to the benefits that the Company will receive if the shares are offered and allocated to the relevant subscribers or groups or executing the relevant processes; or

(d) to breach the requirements, methods or conditions prescribed by the Company in relation to the offering or allocation of the newly issued ordinary shares.

The Company has the right to not offer nor allocate the newly issued ordinary shares or deny the subscription of the newly issued ordinary shares from any person or subscriber which includes but not limited to, the shareholders who have their mailing addresses outside Thailand and/or the individuals with U.S. , Japanese, Chinese, and South Korean nationality as the Company considers appropriate by considering the factors as stated above, which includes without limitation, the determination of a list of non-restricted countries and/or a list of restricted countries, for the successful offering of newly issued ordinary shares.