

Tender Offer Acceptance Form for NVDR (to sell NVDRs of Siam City Cement Public Company Limited)

Date..... Acceptance Form No.

To Sunrise Equity Company Limited as the "Tender Offeror" and
 Kiatnakh Phatra Securities Public Company Limited and Krungsri Securities Public Company Limited as the "Tender Offer Agents"

I/We ("Offeree") (Mr./Mrs./Miss/Company/Other (Please specify)) Nationality.....
 Contact Address (that can be reached via mail) Soi..... Road..... Tambon/Sub-
 district..... Amphur/District..... Province..... Postal Code.....
 Country..... Contact Telephone..... Email address.....

Address appears in personal ID card/House Registration Address same as above
 Address appears in personal ID card/House Registration Address different from above (Please specify)

Address..... Soi..... Road..... Tambon/Subdistrict.....
 Amphur/District..... Province..... Postal Code..... Country..... Contact Telephone.....

Current Address Same as contact address Same as address appears in personal ID card/House Registration Address Different from the address appears in personal ID card/House Registration Address (Please specify)

Address..... Soi..... Road..... Tambon/Subdistrict.....
 Amphur/District..... Province..... Postal Code..... Country.....

Please provide information about occupations and workplaces as financial institutions have a duty to comply with the Anti-Money Laundering laws and Prime Minister Office Notification on Customer Identification Methodology for Financial Institutions and the Ministerial Regulation on Customer Due Diligence

The owner relating to trading of precious stones, diamonds, gems, gold, or ornaments decorated with precious stones, diamonds, gems, or gold The owner relating to trading in antiques under the law governing selling by auction and trading in antiques The owner in exchange of currency, both natural and legal person The owner of funds or value transfer service, domestic or cross-border that is not a financial institution The owner of casino or gambling house business The owner relating to entertainment facility under the law governing entertainment facility The owner relating to trading in arms and ammunition (armament) The owner relating to employment agent to accepting foreigner to work in the kingdom or sends people to work abroad The owner relating to travel or tour agent

Other Occupation/Business Type Office Address (Name and Address)
 Date of Birth (Date of Registration as a Juristic Person) In case of a foreigner (Please specify Address in the country of citizenship)

Address in Thailand.....

Source of income from: Thailand Others (Please specify the country).....

Source of payment (can select more than 1 option): **Natural person:** Saving Self-employed business Salary Investment income/ Inheritance Other (please specify)
Juristic person: Money from business Others (Please specify)..... Tax Payer ID.....

Please specify type of the Tender Offeree of Siam City Cement Public Company Limited ("SCCC"):

Thai Individual Foreign Individual Alien ID / Civil Servant Identification / State Enterprise Employee Card No / Certificate / Passport No
 Thai Juristic Person Registration No. Tax Identification No.
 Foreign Juristic Person who engages in business in Thailand Foreign Juristic Person who does not engage in business in Thailand
 Certificate of Incorporation No.

I/We accept to sell of NVDRs representing ordinary shares of Siam City Cement Public Company Limited at the Tender Offer Price of THB 160.00 (One Hundred Sixty Baht) per share, after deducting the Tender Offer Agent fee of 0.25% of the Tender Offer Price and Value Added Tax (VAT) of 7.00% of the brokerage fee. The Net Offer Price is around THB 159.572 (One Hundred Fifty-Nine Point Five Seven Two Baht) per share. The Total Net Amount is around THB.....

I/We thoroughly examined the terms and conditions contained in the Tender Offer and agree to follow the terms and conditions stated in the Tender Offer document and will not revoke this share selling in any circumstance, except falling in conditions for cancellation stipulated in the Tender Offer document. The last day for the revocation is the day 20th of the Tender Offer Period which falls on 25 September 2024 during the hours of 9.00 a.m. to 4.00 p.m.

I/We hereby appoint the Tender Offer Agents as my proxy to sell, transfer, deliver NVDRs, arrange the payment procedure and process other necessary relevant to tender offer.

I/We hereby have read thoroughly and acknowledged the Privacy Notices in the Financial Business Group's website www.kkpf.com/dataprotection or other channels. In case where I/We provided any personal data of any other data subject, I/We hereby represent and warrant that I/We have the lawful authorization to disclose such personal data to the companies in Financial Business Group.

I hereby certify that the information provided above is true and correct. I have read and acknowledged the purposes and details related to the collection, use, and disclosure of personal data by Bank of Ayudhya Public Company Limited and its financial group of companies (collectively, "Krungsri Group"), and my rights as a data subject, including the right to withdraw my consent as specified in the Krungsri Group's Privacy Notice available at www.krungsrisecurities.com/th/convention/privacy.aspx. If I have provided personal data of a third party to Krungsri Group, I hereby certify that I have verified the accuracy and completeness of their personal data and have obtained any required consent to the collection, use, and disclosure of their personal data or other legal basis is relied on, and such third party has been notified of Krungsri Group's Privacy Notice.

Transfer Scripless NVDR			
Transfer from TSD Participant No.	Transfer Slip No. TSD	Transfer Date	No. of NVDRs
Total			

I/We attach evidence of transfer of the NVDRs through Thailand Securities Depository Company Limited (the "TSD") to account "KIATNAKH PHATRA SECURITIES PUBLIC COMPANY LIMITED FOR TENDER" Account No. 006-000000 15-7 / KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED FOR TENDER OFFER Account No. 029-0000 0098 -2 and proof of identity in respect of the Tender Offeree or proof of registered company (for juristic person) as set out in the Tender Offer Acceptance Procedure.

Receive the Payment:

Collect the cheque by myself/ourselves at the office of the Tender Offer Agents where I/We submit the Tender Offer Acceptance Form
 Send the cheque via registered post to the address above
 Transfer to Bank 1. BAY 2. SCB 3. BBL 4. KTB 5. KBANK 6. TTB 7. UOB 8. KKP 9. CIMB

Branch Type of Account Account No.

(The name of the account holder must be the same as the name of Offeree stated in the Tender Offer Acceptance Form. Besides, the Tender Offeree must provide either a certified copy of the first page of the savings deposit pass book or a certified copy of the current account statement).

In case where the amount of payment is equal to THB 100,000 or more, please identify the Beneficial Owner* accordingly:

In case where the subscriber is a natural person for the Tender Offeree for another (Please specify).....

In case where the subscriber is a juristic person for a subscriber for another (Please specify).....

*Beneficial Owner means a natural person who ultimately owns or controls a customer or has control over relationship between a customer and the financial institution a person on whose behalf a transaction is being conducted, including those persons who exercise ultimate effective control over a juristic person.

I/We hereby certify that all NVDRs offered for sale are free from any encumbrance.

I/We hereby certify, represent and warrant that I am/We are the legal and beneficial owner(s) of all NVDRs offered for sale which are free from any mortgage, charge, pledge, encumbrance, liability or third party right ("Encumbrance") and I/We sell such NVDRs offered as beneficial owner(s) thereof free from any and all Encumbrances.

Signed..... Attorne-y-in-fact Signed..... Offeree

(.....) (.....)

Receipt of Transfer of Scripless NVDR and Tender Offer Acceptance Form

Date..... Acceptance Form No.

Kiatnakh Phatra Securities Public Company Limited and Krungsri Securities Public Company Limited in the capacity as the Tender Offer Agents has received the Tender Offer Acceptance Form to purchase NVDRs of the Ordinary Shares of Siam City Cement Public Company Limited and the Transfer of Scripless NVDR with the document to transfer NVDRs totaling units of NVDR from Mr. / Mrs. / Miss / Company / Other (Please specify).....

Receive the Payment:

Collect the cheque by myself/ourselves at the office of the Tender Offer Agents where I/We submit the Tender Offer Acceptance Form
 Send the cheque via registered post to the address above
 Transfer to Bank 1. BAY 2. SCB 3. BBL 4. KTB 5. KBANK 6. TTB 7. UOB 8. KKP 9. CIMB

Branch Type of Account Account No.

Signed..... Recipient

(.....)

Confirmation of Securities Cost Form for NVDR

(For Foreign Juristic Person not carrying business in Thailand)

Date.....

To: Sunrise Equity Company Limited (the "Tender Offeror") and
 Kiatnakin Phatra Securities Public Company Limited and Krungsri Securities Public Company Limited
 (the "Tender Offer Agents")

With reference to the Tender Offer to purchase NVDR of Siam City Cement Public Company Limited by the Tender Offeror, I/We.....Nationality.....
 Tax Identification No. (if any)accept to sell of NVDRs representing ordinary shares of Siam City Cement Public Company Limited, subject to the Tender Offer by Sunrise Equity Company Limited. I/We hereby declare the cost of tendered shares as the evidence for the withholding tax purpose as follow:

NVDR certification No. / Transfer Slip No. (Transfer date)	No. of NVDR	Cost per unit (THB)
Total		

I/We hereby certify that the aforementioned statement is true and I/We have read thoroughly and acknowledged the Privacy Notice as in the Financial Business Group's website www.kkpg.com/dataprotection or other channels. In case where I/we provided any personal data of any other data subject, I/we hereby represent and warrant that I/we have the lawful authorization to disclose such personal data to the companies in Financial Business Group.

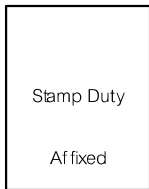
I hereby certify that the information provided above is true and correct. I have read and acknowledged the purposes and details related to the collection, use, and disclosure of personal data by Bank of Ayudhya Public Company Limited and its financial group of companies (collectively, "Krungsri Group"), and my rights as a data subject, including the right to withdraw my consent as specified in the Krungsri Group's Privacy Notice available at www.krungsrisecurities.com/th/convention/privacy.aspx If I have provided personal data of any third party to Krungsri Group, I hereby certify that I have verified the accuracy and completeness of their personal data and have obtained any required consent to the collection, use, and disclosure of their personal data or other legal basis is relied on, and such third party has been notified of Krungsri Group's Privacy Notice.

Signed.....Offeree
 (.....)

Note If the Tender Offeree, Foreign Juristic Person does not engage in business in Thailand, fails to declare the cost basis or attach the evidence that demonstrates the cost basis, the Tender Offer Agents will determine the amount of withholding tax based on the gross amount of the shares sold.

POWER OF ATTORNEY

For Tender Offer Acceptance – NVDR



Made at _____

Date _____

I / We _____ Age _____

Nationality _____ ID Card No. / Passport No. _____

Resides at (address that can be reached by mail) _____

Postal Code _____ Country _____

Hold(s) _____ units of NVDR of Siam City Cement Public Company Limited ("SCCC")

hereby authorize (Mr. / Miss / Mrs.) _____ Age _____

Nationality _____ ID Card No. / Passport No. _____

Resides at (address that can be reached by mail) _____

House Registration Address House Registration Address same as above House Registration Address different from above
(Please specify)

House Registration Address _____

Postal Code _____ Country _____ to act as my/our attorney to

- Sell, transfer, endorse and deliver such securities of SCCC through the Tender Offer Agent
- Receive cheque at Kiatnakin Phatra Securities Public Company Limited / Krungsri Securities Public Company Limited in person as payment due to acceptance of tender offer (for the case where I/We choose to collect the cheque in person), and to be authorized to do and execute all such other matters in connection with the aforesaid mentioned on my/our behalf until its completion.

Any act taken by my/our attorney-in-fact shall be deemed to be taken by myself/ourselves in every respect.

I/We hereby have read thoroughly and acknowledged the Privacy Notice as in the Financial Business Group's website www.kkpfjg.com/dataprotection or other channels. In case where I/we provided any personal data of any other data subject, I/we hereby represent and warrant that I/we have the lawful authorization to disclose such personal data to the companies in Financial Business Group.

I hereby certify that the information provided above is true and correct. I have read and acknowledged the purposes and details related to the collection, use, and disclosure of personal data by Bank of Ayudhya Public Company Limited and its financial group of companies (collectively, "Krungsri Group"), and my rights as a data subject, including the right to withdraw my consent as specified in the Krungsri Group's Privacy Notice available at www.krungsrisecurities.com/th/convention/privacy.aspx. If I have provided personal data of any third party to Krungsri Group, I hereby certify that I have verified the accuracy and completeness of their personal data and have obtained any required consent to the collection, use, and disclosure of their personal data or other legal basis is relied on, and such third party has been notified of Krungsri Group's Privacy Notice.

() Grantor

() Attorney-in-fact

() Witness

() Witness

Notes:

1. A power of attorney executed with 10-THB stamp duty affixed in case of authorizing to perform the submission of Tender Offer Acceptance Form of the Ordinary Shares only or receiving a cheque for the payment of ordinary shares only, or 30-THB stamp duty affixed in case of authorizing to perform both the submission of Tender Offer Acceptance Form of the Ordinary Shares and receiving a cheque for the payment of ordinary shares
2. The grantor is required to attach the following documents with certified true copies of the authorized representatives(s):
 - a. Certified true copies of ID card (Thai Individual) or
 - b. Certified true copies of Company Registration and Company Certification (Thai Juristic Person) or
 - c. Certified true copies of passport or alien certificate (Foreign Individual)
3. The attorney-in-fact is required to attach the following documents with certified true copies of the authorized representatives(s):
 - a. Certified true copies of ID card (Thai Individual) or
 - b. Certified true copies of Company Registration and Company Certification (Thai Juristic Person) or
 - c. Certified true copies of passport or alien certificate (Foreign Individual)
4. In case that the grantor and/or attorney-in-fact is foreign juristic person the true copies of corporate affidavit, certificate of Incorporation, passport or alien certificate must be certified by the notary public officer and Thai embassy or Thai consulate in the country where the documents were prepared not more than six months prior to the last day of the Tender Offer Period