

Application for the Exercise of Warrant of the Non-Voting Depository Receipts in Right Tunnelling Public Company Limited  
(RT-W1-R) to the Non-Voting Depository Receipts in Right Tunnelling Public Company Limited (RT-R)

Last Exercise and payment period : 16 May 2024 - 29 May 2024(Only business days) between 8:30-17:00 hours.

The last day of subscription period will be closed at 12:00 hours

Subscription Transaction No & Date. 90308 / 03042024

No. \_\_\_\_\_ Date \_\_\_\_\_

To: Thailand Securities Depository Co., Ltd. ("TSD")

The Registrar of Thai NVDR Company Limited

I/We \_\_\_\_\_ wish to exercise RT-W1-R into RT-R according to Rules, Conditions and Procedures for the Exercise of Warrant to Ordinary Shares of Right Tunnelling Public Company Limited.

I/We hereby intend to exercise the right to purchase the RT-R as follows:

The exercise ratio	RT-W1-R.....units : RT-R.....units
The exercise price of Baht	.....per units of NVDRs
Amount of the RT-W1-R to exercise	.....units of NVDRs
Amount of the RT-R received	.....units of NVDRs
Amount of payment	.....Baht

I/we herewith submit payment by money transfer on May 16, 2024 - May 29, 2024 before 12:00 hours which NVDR holders shall made payable to "Subscription Account for Right Tunnelling Public Company Limited" KASIKORNBANK PUBLIC COMPANY LIMITED Account number 077-3-47714-0.

The check, cashier check, and drafts must be specified date and deposited no later than May 29, 2024 before 12:00 hours and collectable through clearing house in Bangkok within 1 business day.

I/We hereby agree that Thailand Securities Depository Company Limited may proceed with the followings.  
To issue RT-R in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and to have TSD Member No. \_\_\_\_\_  
namely \_\_\_\_\_ deposit such NVDRs with "Thailand Securities Depository Company Limited"  
in accordance with The Stock Exchange of Thailand's regulations for my/our Stock Trading Account No. \_\_\_\_\_  
that I/We have with the said TSD Member.

I/We agree not to proceed with anything in connection with such NVDRs, until and unless those NVDRs are listed and traded in the Stock Exchange of Thailand. Additionally, I/We are well aware that the application to exercise RT-W1-R into RT-R hereafter may not be revoked or canceled for whatever reason. I/We noted that the Registrar of Thai NVDR Company Limited will not accept the application for exercise warrant by mail.

Signature \_\_\_\_\_ Warrant holder  
( \_\_\_\_\_ )



Receipt of Application to Exercise RT-W1-R to RT-R

No. \_\_\_\_\_ Date \_\_\_\_\_

Thailand Securities Depository Co., Ltd., the Registrar of The Thai NVDR Company Limited has received the application to exercise RT-W1-R to RT-R in the amount of ..... Units (.....) by ..... , the holder of the RT-W1-R.

Signature \_\_\_\_\_ Authorized Officer  
( \_\_\_\_\_ )

Remark :

The Warrant Holders must exercise the rights to purchase the ordinary shares of not less than 100 ordinary shares and the amount of exercised Warrant units must be an integer number only, in the case where the Warrant Holders has the rights to purchase less than 100 ordinary shares, such Warrant Holders must exercise their rights to purchase all ordinary shares in one time.