

Tender Offer Acceptance Form for NVDR of RABBIT HOLDINGS PUBLIC COMPANY LIMITED

Acceptance Form No.

To RABBIT HOLDINGS PUBLIC COMPANY LIMITED ("The Offeror") and UOB Kay Hian Securities (Thailand) Plc.
("The Tender Offer Agent")

Date

I/We (Mr./Mrs./Ms./Company) Nationality

Contract Address (that can be reached via registered mail)

.....Postal Code Telephone No. Facsimile

Please specific type of seller

- Thai Individual ID Card/Civil Servant ID Card/State Enterprise Card No.
- Foreign Individual Alien Card/Passport No.
- Thai Juristic Person Company Registration No.
- Foreign Juristic Person that Operates Business in Thailand Company Registration No.
- Foreign Juristic Person that Does Not Operate Business in Thailand Company Registration No.

I/We hereby accept to tender and sell NVDRs representing ordinary shares or preferred shares of RABBIT HOLDINGS PUBLIC COMPANY LIMITED ("RABBIT") at the price of Baht 0.60 per share, (After deducted the brokerage fee of 0.25% of the offer price and value added tax (VAT) at the rate of 7% of the brokerage fee.) Net price Baht 0.598395 a total value of Baht subject to terms and conditions stated in the Tender Offer Document. I/We thoroughly examined the terms and conditions contained in the Tender Offer and agree to follow the terms and conditions stated in the Tender Offer document and will not revoke this share selling in any circumstance, except falling in conditions.

I/We hereby appoint UOB Kay Hian Securities (Thailand) Plc. as my/our proxy to sell, transfer, deliver NVDRs, arrange the payment procedure and process, and do any other necessary and relevant to my/our acceptance of the Tender Offer.

Transfer Scripless NVDRs			
Transfer Date	TSD Participant No.	Transfer Slip No. TSD	No. of NVDRs
Total			

I/We studied the information, terms and conditions and agreed to comply with all terms and conditions under the tender offer and I agree that the acceptance of the Tender Offer cannot be canceled under any circumstances. Unless the Tender Offer is canceled according to the conditions and the terms specified in the tender offer in which I can cancel the intention to sell the company's shares Rabbit Holdings Public Company Limited between 9:00 a.m. - 4:00 p.m. every business day. From 28 August 2024 to 24 September 2024 (20 business days from the date of tender offer)

Payment Option: * Not deliver cheque by mailing**

- I/We will collect a payment cheque in person Hereby authorizer collect a payment
- Transfer to the specified bank account of (Commercial Bank branch in Thailand)

Branch.....Type of Account, Account No. □□□-□-□□□□□-□
(The name of bank account must be same as the seller name)

I/We attach evidence of transfer of the NVDRs to account "UOB Kay Hian Securities (Thailand) Plc. for Tender", Account No. 026-000000014-6, together with a certified copy of the identification card and / or a certified copy of the Company Affidavit (in the case of a juristic person) as set out in the Tender Offer Acceptance procedure.

I/We hereby certify that all NVDRs offered for sale have no liabilities and are free from any mortgage, pledge, lien, preferential interest or other encumbrance.

Signed.....Proxy Signed.....Offeree
(.....)
.....

Transfer of Scripless NVDR and Tender Offer Acceptance Form Receipt

Acceptance Form No.

UOB Kay Hian Securities (Thailand) Plc. has received the Tender Offer Acceptance Form to sell NVDRs of the securities of RABBIT HOLDINGS PUBLIC COMPANY LIMITED. and the Transfer of Scripless NVDR with the document to transfer NVDRs totaling.....units of NVDRs from (Mr. /Mrs./Ms./Company)

The Offeree will receive payment by:

- Collect a payment cheque in person Hereby authorizer collect a payment
- Transfer to the specified bank account of (Commercial Bank branch in Thailand)

Branch.....Type of Account, Account No. □□□-□-□□□□□-□

Signed Recipient
(.....)
Date



(for more information please contact Operations Department, UOB Kay Hian Securities (Thailand) Plc., 130 -132, 3rd Floor, Sindhorn Building Tower I, Wireless Road, Lumpini, Patumwan, Bangkok 10330, Tel: 0-2659-8000 ext. 8264, 8226)

Confirmation of Securities Cost Form for NVDR

(Only for Foreign Juristic Person not carrying on business in Thailand and residing in a country that has no double tax treaty with Thailand or residing in a country that has double tax treaty with Thailand, but such treaty does not exempt the Foreign Juristic Person from withholding tax on the capital gains realized from the sale of securities in Thailand.)

Date.....

To: UOB Kay Hian Securities (Thailand) Public Company Limited (the "**Tender Offer Agent**")

We (Foreign Juristic Person).....

Nationality Tax Identification No. (if any)

would like to declare the acquisition cost of our RABBIT HOLDINGS PUBLIC COMPANY LIMITED's securities to be offered for sale as follows:

Transfer Date	Securities Certificate No. / Transfer Slip No.	Securities Holder Name as appearing in the registration	No. of NVDR units (ordinary shares)	Cost per Share (Thai Baht)
Total				

We hereby attach

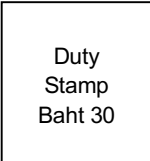
..... totaling
.....pages, as the evidence(s) of the cost of the securities for the purpose of withholding tax calculation.

We hereby certify that the above statements are true and correct in all respects.

Signature The Offeree

Remark Foreign Juristic Person has to declare cost of shares by submitting the Form for Declaration of Cost of Offered Securities with the evidence of such cost. If this form is submitted with proper evidence of the cost basis, only the Offeree's gain on the sale (if any) will be subject to withholding tax. If the form is not submitted or proper evidence of the cost basis is not attached with the form, the withholding tax of 15% will be imposed on the entire proceeds of the sale instead of the capital gains (implying the cost of purchase is 0 baht (zero baht)).





Power of Attorney

Made at

Date.....

By this Power of Attorney, I/We Age years,
Nationality....., Address
.....Postal Code.....Country.....

hold(s)NVDRs of RABBIT HOLDINGS PUBLIC COMPANY LIMITED

hereby authorize Mr./Mrs./Ms. Age..... years,
Nationality..... Address
.....Postal Code.....Country.....

To act as my/our proxy to

- Sell, transfer and deliver NVDRs of RABBIT HOLDINGS PUBLIC COMPANY LIMITED.,
- Collect the payment cheque

and to be authorized to do and execute all such other matters in connection with the aforesaid mentioned on my behalf until its completion.

Any act taken by my/our attorney shall be deemed to be taken by myself/ourselves in every respect.

Signature Grantor
(.....)

Signature Attorney
(.....)

Signature Witness
(.....)

Signature Witness
(.....)

Note: 1. Certified true copies of ID or Certificate of Incorporation of the Grantor and authorized representative are required to be attached herewith.
2. A power of attorney executed with 10-Baht stamp duty affixed in case of authorizing to perform the submission of Tender Offer Acceptance Form for NVDR only, or 30-Baht stamp duty affixed in case of authorizing to perform both the submission of Tender Offer Acceptance Form for NVDR and receiving a cheque for the payment of ordinary shares.

