

Application for the Exercise of Warrant of the Non-Voting Depository Receipts in NUSASIRI PUBLIC COMPANY LIMITED

(NUSA-W4-R) to the Non-Voting Depository Receipts in NUSASIRI PUBLIC COMPANY LIMITED (NUSA-R)

Last Exercise and payment period : 2 May 2023 - 10 May 2023(Only business days) between 8.30-17.00 hours

Subscription Transaction No & Date. 90078 / 17022023

No. \_\_\_\_\_

Date \_\_\_\_\_

To: Thailand Securities Depository Co., Ltd. ("TSD")

The Registrar of Thai NVDR Company Limited

I/We \_\_\_\_\_ wish to exercise NUSA-W4-R into NUSA-R according to Rules, Conditions and Procedures for the Exercise of Warrant to Ordinary Shares of NUSASIRI PUBLIC COMPANY LIMITED.

I/We hereby intend to exercise the right to purchase the NUSA-R as follows:

The exercise ratio	NUSA-W4-R.....units : NUSA-R.....units
The exercise price of Baht	.....per units of NVDRs
Amount of the NUSA-W4-R to exercise	.....units of NVDRs
Amount of the NUSA-R received	.....units of NVDRs
Amount of payment	.....Baht

I/we herewith submit payment by check or cashier check or draft which is collectable through clearing house in Bangkok or money transfer which NVDR holders shall made payable to "Nusasiri Public Company Limited for Share Subscription" KRUNG THAI BANK PUBLIC COMPANY LTD. Account number 9700020479.

I/We hereby agree that Thailand Securities Depository Company Limited may proceed with the followings.

To issue NUSA-R in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and to have TSD Member No. \_\_\_\_\_

namely \_\_\_\_\_ deposit such NVDRs with "Thailand Securities Depository Company Limited"

in accordance with The Stock Exchange of Thailand's regulations for my/our Stock Trading Account No. \_\_\_\_\_

that I/We have with the said TSD Member.

I/We agree not to proceed with anything in connection with such NVDRs, until and unless those NVDRs are listed and traded in the Stock Exchange of Thailand. Additionally, I/We are well aware that the application to exercise NUSA-W4-R into NUSA-R hereafter may not be revoked or canceled for whatever reason. I/We noted that the Registrar of Thai NVDR Company Limited will not accept the application for exercise warrant by mail.

Signature \_\_\_\_\_ Warrant holder

( \_\_\_\_\_ )



Receipt of Application to Exercise NUSA-W4-R to NUSA-R

No. \_\_\_\_\_

Date \_\_\_\_\_

Thailand Securities Depository Co., Ltd., the Registrar of The Thai NVDR Company Limited has received the application to exercise NUSA-W4-R to NUSA-R in the amount of ..... Units (.....) by ..... , the holder of the NUSA-W4-R.

Signature \_\_\_\_\_ Authorized Officer

( \_\_\_\_\_ )