

**General Offer Acceptance Form for NVDRs of
NOVA EMPIRE PUBLIC COMPANY LIMITED**

To **NOVA EMPIRE PUBLIC COMPANY LIMITED** ("The Offeror") and UOB Kay Hian Securities (Thailand) Plc. ("The General Offer Agent")
Acceptance Form No.
Date

I/We (Mr./Mrs./Ms./Company) Nationality
Contract Address (that can be reached via registered mail)
..... Postal Code Telephone No. Fascimile

Please specific type of seller

- Thai Individual ID Card/Civil Servant ID Card/State Enterprise Card No.
 Foreign Individual Alien Card/Passport No.
 Thai Juristic Person Company Registration No.
 Foreign Juristic Person that Operates Business in Thailand Company Registration No.
 Foreign Juristic Person that Does Not Operate Business in Thailand Company Registration No.

I/We hereby accept to sell Shares. (.....) NVDRs representing ordinary shares of NOVA EMPIRE PUBLIC COMPANY LIMITED ("NOVA") at the price of Baht **12.40** (Offeror don't have commission fee) total value of Baht subject to terms and conditions stated in the General Offer Document. I/We thoroughly examined the terms and conditions contained in the General Offer and agree to follow the terms and conditions stated in the General Offer document and will not revoke this share selling in any circumstance, except falling in conditions.

I/We hereby appoint UOB Kay Hian Securities (Thailand) Plc. as my/our proxy to sell, transfer, deliver shares, arrange the payment procedure and process, and do any other necessary and relevant to my/our acceptance of the General Offer.

Transfer Scripless NVDRs			
Transfer Date	TSD Participant No.	Transfer Slip No. TSD	No. of NVDRs
Total			

In case the total number of shares/NVDRs offered by the Offeree is more than the maximum number of shares to be repurchased by the Offeror, the Offeror shall allot the shares/NVDRs to be repurchased on a pro rata basis as specified in the General Offer document. If the Offeror cannot repurchase all the offered shares/NVDRs due to such condition, I/We allow the General Offer Agent to return me/us the NVDRs not repurchased by deposit NVDRs with TSD for securities trading account at

Broker Name.....Parti No.....Account No..... which I/We have my/our account (the broker and the account number must be the same as those used in the offering)

Payment Option: * Not deliver cheque by mailing**

- I/We will collect a payment cheque in person Hereby authorizer collect a payment
 Transfer to the specified bank account of (Commercial Bank branch in Thailand)

Branch.....Type of Account, Account No. - - -
(The name of bank account must be same as the seller name)

I/We attach evidence of transfer of the shares to account "UOB Kay Hian Securities (Thailand) Plc. for Tender", Account No. 026-00000014-6, together with a certified copy of the identification card and / or a certified copy of the Company Affidavit (in the case of a juristic person) as set out in the General Offer Acceptance procedure.

I/We studied the information, terms and conditions and agrees to comply with all terms and conditions under the general offer and I agree that the acceptance of the general offer cannot be canceled under any circumstances. Unless the General Offer is canceled according to the conditions and the terms specified in the general offer.

I/We hereby acknowledge that UOB Kay Hian Securities (Thailand) Pcl.(UOBKH), acting as a representative of the company, has collected, used, or disclosed personal information, including authorized representatives (if any), in order to provide services to you. Your personal information and that of others provided by you (if any) are protected under the Personal Data Protection Act B.E. 2562. Recognizing the importance of personal data protection, UOBKH has developed a Personal Data Protection Policy outlining the purposes, details, and rights related to the collection, usage, or disclosure of personal information. You can review this policy at <https://www.utrade.co.th/Page/MaintainSubMenuPage/205>

In this regards, I/we acknowledge and consent UOBKH to proceed as informed above, and certify that other persons to which I/we have provided their personal information to UOBKH acknowledge and consent.

Signed.....Proxy Signed.....Offeree
(.....)
.....

Transfer of Scripless NVDR and and General Offer Acceptance Form Receipt

Acceptance Form No.

UOB Kay Hian Securities PCL. has received the General Offer Acceptance Form Holder of NVDRs of NOVA EMPIRE PCL. and the Transfer of Scripless NVDR with the document to transfer NVDRs totaling.....units of NVDRs from (Mr. /Mrs./Ms./Company)

The Offeree will receive payment by:

- Collect a payment cheque in person Hereby authorizer collect a payment
 Transfer to the specified bank account of (Commercial Bank branch in Thailand)

Branch.....Type of Account, Account No. - - -

Signed Recipient

(.....)

Date

Confirmation of Securities Cost Form for NVDR

(Only for Foreign Juristic Person not carrying on business in Thailand and residing in a country that has no double tax treaty with Thailand or residing in a country that has double tax treaty with Thailand, but such treaty does not exempt the Foreign Juristic Person from withholding tax on the capital gains realized from the sale of securities in Thailand.)

Date.....

To: UOB Kay Hian Securities Public Company Limited (the "General Offer Agent")

We (Foreign Juristic Person).....

Nationality..... Tax Identification No. (if any).....

Would like to declare the acquisition cost of our NOVA EMPIRE PUBLIC COMPANY LIMITED's securities to be offered for sale as follows:

Transfer Date	Securities Certificate No. / Transfer Slip No.	Securities Holders Name as appearing in the registration	No. of NVDRs (Units)	Cost per Share (Thai Baht)
Total				

We hereby attach.....

Totalling Pages, as the evidence(s) of the cost of the securities for the purpose of withholding tax calculation.

We hereby certify that the above statements are true and correct in all respects.

Signature The Offeree
(.....)

Remark: Foreign Juristic Person has to declare cost of shares by submitting the Form for Declaration of Cost of Offered Securities with the evidence of such cost. If this form is submitted with proper evidence of the cost basis, only the Offeree's gain on the sale (if any) will be subject to withholding tax. If the form is not submitted or proper evidence of the cost basis is not attached with the form, the withholding tax of 15% will be imposed on the entire proceeds of the sale instead of the capital gains (implying the cost of purchase is 0 baht (zero baht)).

Power of Attorney



Made at
Date.....

By this Power of Attorney, I/We Age years.
Nationality..... ID Card/Alien Card/Passport ID No.
Address
Postal Code.....Country.....
hold(s) NVDRs of NOVA EMPIRE PUBLIC COMPANY LIMITED.
hereby authorize Mr./Mrs./Ms. Age..... years.
Nationality..... ID Card/Alien Card/Passport ID No.
Address
Postal Code.....Country.....

To act as my/our proxy to

- to act as my/our attorney to sell, transfer, and deliver such securities of NOVA EMPIRE PUBLIC COMPANY LIMITED.,
Collect the payment cheque
and through UOBKH (General Offer Agent) to be authorized to do and execute all such other matters in connection with the aforesaid mentioned on my behalf until its completion.

Any act taken by my/our proxy shall be deemed to be taken by myself/ourselves in every respect.

Signature Grantor
(.....)

Signature Proxy
(.....)

Signature Witness
(.....)

Signature Witness
(.....)

Note: 1.Certified true copies of ID or Certificate of Incorporation of the Grantor and authorized representative are required to be attached herewith.
2. A power of attorney executed with 10-baht stamp duty affixed in case of authorizing to perform the submission of General Offer Acceptance Form for NVDRs only, or 30-baht stamp duty affixed in case of authorizing to perform both the submission of General Offer Acceptance Form for NVDRs and receiving a cheque for the payment of ordinary shares