

## Tender Offer Acceptance Procedures for NVDR

NVDR Holder of KEX Express (Thailand) Public Company Limited



**1) Completely fill in the Tender Offer Acceptance Form for NVDR**



**2) Advise the broker to transfer the Scripless NVDR ordinary shares or warrants to the following account**

“Bualuang Securities Public Company Limited for Tender Offer” Account No. 224-000000036-0



**3) Enclose the Power of Attorney and the “Declaration for Cost of Tendered Securities” as stated in Attachment 4 (3) and 4 (4)**

(if any)



**4) Enclose the following supporting documents with certified as true copy, as the case may be:**

**4.1) Thai Individual**

- A certified copy of valid Identification Card or
- A certified copy of valid Civil Servant ID Card or State Enterprise Employee Card and a certified copy of house registration which contains 13 digits of the Identification Card (if the Offeree is a minor child, the Offeree must attach a consent of his/her guardian (father and mother), a certified true copy of his/her guardian's Identification Card, a certified true copy of the guardian's and the minor child's the house registration)

In case of name, title, or surname discrepancy between that appears on the securities certificate and that appears on the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card, the Offeree has to fill in the “Application for Amending Securities Holder Records” of TSD (as in Attachment 2 (5)) to be submitted with a copy of evidence of such correction issued by the government authority, certified as true copy. The new information must conform to the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card.

**4.2) Foreign Individual**

A certified copy of valid Alien Card or Passport.

**4.3) Thai Juristic Person**

4.3.1 A copy of an affidavit issued by the Ministry of Commerce not more than 6 months prior to the submission date of the Acceptance Form, certified as true copy by authorized director(s) of the juristic person, together with company seal (if any)

4.3.2 Documents stated in No. 4.1) or 4.2) of the person(s) who is duly authorized by the company to certify true copy of document in 4.3.1 above

A Thai juristic person shall be liable to withhold tax at the rate of 3% on brokerage fee amount and issue the withholding tax certificate to Bualuang Securities Public Company Limited, a tender offer agent.

**4.4) Foreign Juristic Person**

4.4.1 A copy of a certificate of incorporation or an affidavit and a certificate letter, issued by the officer of the juristic person or the government authority of the country in which the juristic person is located, certifying the name of the juristic person, the authorized director(s), the location of the head office and power or conditions of signing authorization and issued not more than 1 year prior to the submission date of the Acceptance Form, list of the authorized director(s), specimen signature(s) and the Power of Attorney Form (if any), all of which are certified as true copy by authorized director(s) of the juristic person

4.4.2 Documents stated in No. 4.1) or 4.2) of the person(s) who is duly authorized by the company to certify true copy of document in 4.4.1 above

Document in 4.4.1 and 4.4.2 must be certified by the Notary Public or any other authorized organization of the country in which the documents are made or certified, and the signature and seal of the Notary Public or any other authorized organization shall be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, and all documents, which are issued, must be valid within 1 year prior to the submission date of the Acceptance Form.

In case of a foreign juristic person not carrying on business in Thailand and residing in the country that does not have double tax treaty with Thailand or residing in the country that has double tax treaty with Thailand but such treaty was not exempted from withholding tax on capital gain from the sale of securities in Thailand, the Offeree is required to declare the cost basis of tendered securities for withholding tax purposes by completing the “Confirmation of Securities Cost Form” as the Attachment 2 (4) for securities and Attachment 4 (4) for NVDR, whichever the case may be, and/or together with evidence(s) that demonstrates the cost basis. If the Offeree failed to declare the cost basis for securities or NVDR, as the case may be, the withholding tax of 15% will be imposed on the entire proceeds of the sale.

**4.5) A certified true copy of the first page of the savings account book or a copy of the current account statement, showing details of bank account;**

BBL, KTB, BAY, KBANK, CIMBT, TTB, SCB and UOB

**In case of security holder's authorized representative**

1. Power of Attorney affixed with 30 Baht of the stamp duty; and
2. Certified true copy of identification documents of the authorized person and security holder as specified above



**5) Kindly submit all documents by 24 September 2025 to:**

Operations Department / Bualuang Securities Public Company Limited

23<sup>rd</sup> Floor, Silom Complex Office Building, 191 Silom Road, Bangrak, Bangkok 10500

Telephone: 0-2618-1833 Facsimile: 0-2618-1120

Or send to the broker that you have the trading account and deposit the security.

**“All NVDR holders must submit the Tender Offer Acceptance Form within 22 September 2025 or at least 2 business days before the last date of Offer Period. The Offerors and the tender offer agent will not accept documents sent by mail.”**

## Tender Offer Acceptance Form for NVDR of KEX Express (Thailand) Public Company Limited

To : The Offerors and the Tender Offer Agent ("Bualuang Securities Public Company Limited") Acceptance Form No. ....

I/We (Mr. /Mrs. /Miss /Company) ..... Nationality .....

Contact Address..... Sub District..... District.....

Province.....Country..... Postal Code.....Contact Telephone.....Facsimile.....

## Please specify type of seller of NVDR securities of KEX Express (Thailand) Public Company Limited

- ☐ Thai Individual ID Card / Civil Servant ID Card / State Enterprise Card No. ....
- ☐ Foreign Individual Alien Card / Passport ID No. ....
- ☐ Thai Juristic Person Company Registration No. ....
- ☐ Foreign Juristic Person Incorporate Document No. ....

I/We hereby accept to tender and sell NVDR of ..... shares (.....) of KEX Express (Thailand) Public Company Limited at the net price of Baht 1.4959875 per share being the Offer Price of Baht 1.50 per share less brokerage fee (0.25% of the offer price) and VAT (7% of the brokerage fee) subject to the terms and conditions stated in the tender offer document. Therefore, total payment received shall be Baht..... (.....)

I/We hereby appoint Bualuang Securities Public Company Limited as my/our attorney to sell, transfer and deliver these NVDR of shares, as well as to arrange the payment procedure and process, including other necessary matters relevant to the Tender Offer.

Transfer Scripless NVDR			
TSD Participant No.	Transfer Slip No.	Transfer Date	No. of NVDR
NVDR ordinary shares			
Total NVDR ordinary shares			

## I/We request for payment as conditions specified in the Tender Offer

## Payment Condition

Automatic transfer payment to my/our account at: please select one ☐ BBL ☐ KTB ☐ BAY ☐ KBANK ☐ CIMBT ☐ TTB ☐ SCB ☐ UOB

Branch.....Type of Account .....Account Number.....

(The account name has to be the same as the offeree name and please attach a certified true copy of the first page of the savings account book or a copy of the current account statement, showing details of bank account with this form.)

I/We hereby attach the following documents for selling transaction including evidence of NVDR transfer to the account of "Bualuang Securities Public Company Limited for Tender Offer" Account No. 224-00000036-0 and proof of identity in respect to the transferor with certified as true copy as indicated in the details of the Tender Offer document.

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such sold NVDRs of KEX Express (Thailand) Public Company Limited free from any pledge or encumbrance of whatever nature, or third party right ("Encumbrance"); and I/We sell such sold NVDRs as beneficial owner(s) thereof free from any and all Encumbrances. I/We hereby acknowledge that this form will be completed when TSD completes the transfer of such sold NVDRs to the Tender Offer Agent.

Bualuang Securities Public Company Limited, acting as the Company's Tender Offer Agent, would like to inform you that we have collected, used or disclosed your personal data and other person's data provided to Bualuang Securities Public Company Limited by you, such as attorney (if any) for the provision of service according to your wish. Such activities are necessary for the performance of agreement and in accordance with the purpose of the agreement, including beneficial for services provided to you. Your personal data and other person's data provided to Bualuang Securities Public Company Limited by you (if any) shall be deemed the personal data which shall be protected pursuant to the Personal Data Protection Act B.E. 2562. Bualuang Securities Public Company Limited is aware of the important of personal data protection. Bualuang Securities Public Company Limited, therefore, issues the Personal Data Protection Policy to specify the purpose of collection, use or disclosure of personal data, including the rights of data subject which you can read and learn at <https://www.bualuang.co.th/th/personal-data-protection-policy>.

I acknowledge and consent to Bualuang Securities Public Company Limited to proceed as informed herein and certify that such other person has also acknowledged and consented thereto.

Signed ..... Tender Offeree

Signed ..... Attorney (.....)

(.....) Date.....

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## Receipt of Transfer Scripless NVDR and Tender Offer Acceptance Form

Date..... Receipt no.....

Bualuang Securities Public Company Limited has received transfer scripless NVDR and Tender Offer Acceptance Form to purchase NVDR of KEX Express (Thailand) Public Company Limited together with transfer slip through TSD to transfer.....NVDR from

(Mr./Mrs./Miss/Company) .....

by: request for payment as conditions specified in the Tender Offer

Automatic transfer to following bank A/C's:

☐ BBL ☐ KTB ☐ BAY ☐ KBANK ☐ CIMBT ☐ TTB ☐ SCB ☐ UOB

Signature.....Tender Offer Agent

For more information please contact; Operation Department / Bualuang Securities Public Company Limited, 23rd Floor, Silom Complex Building, 191 Silom Road, Silom, Bangrak, Bangkok 10500. Tel: 0-2618-1833 Facsimile: 0-2618-1120