

Application for the Exercise of Warrant of the Non-Voting Depository Receipts in JAYMART GROUP HOLDINGS PUBLIC COMPANY LIMITED

(JMART-W5-R) to the Non-Voting Depository Receipts in JAYMART GROUP HOLDINGS PUBLIC COMPANY LIMITED

(JMART-R)

Last Exercise and payment period : 9 July 2025 - 23 July 2025(Only business days) between 8:30-17:00 hours.

The last day of subscription period will be closed at 12:00 hours

Subscription Transaction No & Date. 90296 / 08052025

No. _____

Date _____

To: Thailand Securities Depository Co., Ltd. ("TSD")

The Registrar of Thai NVDR Company Limited

I/We _____ wish to exercise JMART-W5-R into JMART-R according to Rules, Conditions and Procedures for the Exercise of Warrant to Ordinary Shares of JAYMART GROUP HOLDINGS PUBLIC COMPANY LIMITED

I/We hereby intend to exercise the right to purchase the JMART-R as follows:

The exercise ratio	JMART-W5-R.....units : JMART-R.....units
The exercise price of Baht	per units of NVDRs
Amount of the JMART-W5-R to exercise	units of NVDRs
Amount of the JMART-R received	units of NVDRs
Amount of payment	Baht

I/we herewith submit payment by money transfer on July 9, 2025 - July 23, 2025 before 12:00 hours which NVDR holders shall made payable to "Shares Subscription Account of Jaymart Group Holdings Plc." BANGKOK BANK PUBLIC COMPANY LTD. Account number 135-472560-6.

The check, cashier check, and drafts must be specified date and deposited no later than July 22, 2025 before 12:00 hours and collectable through clearing house in Bangkok within 1 business day.

I/We hereby agree that Thailand Securities Depository Company Limited may proceed with the followings.

To issue JMART-R in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and to have TSD Member No. _____

namely _____ deposit such NVDRs with "Thailand Securities Depository Company Limited"

in accordance with The Stock Exchange of Thailand's regulations for my/our Stock Trading Account No. _____

that I/We have with the said TSD Member.

I/We agree not to proceed with anything in connection with such NVDRs, until and unless those NVDRs are listed and traded in the Stock Exchange of Thailand. Additionally, I/We are well aware that the application to exercise JMART-W5-R into JMART-R hereafter may not be revoked or canceled for whatever reason. I/We noted that the Registrar of Thai NVDR Company Limited will not accept the application for exercise warrant by mail.

Signature _____ Warrant holder

(_____)



Receipt of Application to Exercise JMART-W5-R to JMART-R

No. _____

Date _____

Thailand Securities Depository Co., Ltd., the Registrar of The Thai NVDR Company Limited has received the application to exercise JMART-W5-R to JMART-R in the amount of Units (.....) by , the holder of the JMART-W5-R.

Signature _____ Authorized Officer

(_____)