

Application for the Exercise of Warrant of the Non-Voting Depository Receipts in I&I GROUP PUBLIC COMPANY LIMITED
(IIG-W1-R) to the Non-Voting Depository Receipts in I&I GROUP PUBLIC COMPANY LIMITED (IIG-R)

Last Exercise and payment period : 7 January 2025 - 20 January 2025(Only business days) between 8:30-17:00 hours.

The last day of subscription period will be closed at 12:00 hours

Subscription Transaction No & Date. 90941 / 25112024

No. _____

Date _____

To: Thailand Securities Depository Co., Ltd. ("TSD")

The Registrar of Thai NVDR Company Limited

I/We _____ wish to exercise IIG-W1-R into IIG-R according to Rules, Conditions

and Procedures for the Exercise of Warrant to Ordinary Shares of I&I GROUP PUBLIC COMPANY LIMITED.

I/We hereby intend to exercise the right to purchase the IIG-R as follows:

| | |
|------------------------------------|--------------------------------------|
| The exercise ratio | IIG-W1-R.....units : IIG-R.....units |
| The exercise price of Baht |per units of NVDRs |
| Amount of the IIG-W1-R to exercise |units of NVDRs |
| Amount of the IIG-R received |units of NVDRs |
| Amount of payment |Baht |

I/we herewith submit payment by money transfer on January 7, 2025 - January 20, 2025 before 12:00 hours which NVDR holders shall made payable to "I&I GROUP PUBLIC COMPANY LIMITED" KASIKORNBANK PUBLIC COMPANY LIMITED Account number 050-2-98779-8.

The check, cashier check, and drafts must be specified date and deposited no later than January 16, 2025 before 12:00 hours and collectable through clearing house in Bangkok within 1 business day.

I/We hereby agree that Thailand Securities Depository Company Limited may proceed with the followings.

To issue IIG-R in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and to have TSD Member No. _____

namely _____ deposit such NVDRs with "Thailand Securities Depository Company Limited"

in accordance with The Stock Exchange of Thailand's regulations for my/our Stock Trading Account No. _____

that I/We have with the said TSD Member.

I/We agree not to proceed with anything in connection with such NVDRs, until and unless those NVDRs are listed and traded in the Stock Exchange of Thailand. Additionally, I/We are well aware that the application to exercise IIG-W1-R into IIG-R hereafter may not be revoked or canceled for whatever reason. I/We noted that the Registrar of Thai NVDR Company Limited will not accept the application for exercise warrant by mail.

Signature _____ Warrant holder

(_____)



Receipt of Application to Exercise IIG-W1-R to IIG-R

No. _____

Date _____

Thailand Securities Depository Co., Ltd., the Registrar of The Thai NVDR Company Limited has received the application to exercise IIG-W1-R to IIG-R in the amount of Units (.....) by , the holder of the IIG-W1-R.

Signature _____ Authorized Officer

(_____)