

Application for the Exercise of Warrant of the Non-Voting Depository Receipts in ETERNAL ENERGY PUBLIC COMPANY LIMITED  
(EE-W1-R) to the Non-Voting Depository Receipts in ETERNAL ENERGY PUBLIC COMPANY LIMITED (EE-R)

Last Exercise and payment period : 21 February 2025 - 6 March 2025(Only business days) between 8:30-17:00 hours.

The last day of subscription period will be closed at 12:00 hours

Subscription Transaction No & Date. 90056 / 07022025

No. \_\_\_\_\_ Date \_\_\_\_\_

To: Thailand Securities Depository Co., Ltd. ("TSD")

The Registrar of Thai NVDR Company Limited

I/We \_\_\_\_\_ wish to exercise EE-W1-R into EE-R according to Rules, Conditions and Procedures for the Exercise of Warrant to Ordinary Shares of ETERNAL ENERGY PUBLIC COMPANY LIMITED.

I/We hereby intend to exercise the right to purchase the EE-R as follows:

The exercise ratio	EE-W1-R.....units : EE-R.....units
The exercise price of Baht	.....per units of NVDRs
Amount of the EE-W1-R to exercise	.....units of NVDRs
Amount of the EE-R received	.....units of NVDRs
Amount of payment	.....Baht

I/we herewith submit payment by money transfer on February 21, 2025 - March 6, 2025 before 12:00 hours which NVDR holders shall made payable to "ETERNAL ENERGY PUBLIC COMPANY LIMITED" KASIKORNBANK PUBLIC COMPANY LIMITED Account number 696-1-00663-3.

The check, cashier check, and drafts must be specified date and deposited no later than March 5, 2025 before 12:00 hours and collectable through clearing house in Bangkok within 1 business day.

I/We hereby agree that Thailand Securities Depository Company Limited may proceed with the followings.  
To issue EE-R in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and to have TSD Member No. \_\_\_\_\_  
namely \_\_\_\_\_ deposit such NVDRs with "Thailand Securities Depository Company Limited"  
in accordance with The Stock Exchange of Thailand's regulations for my/our Stock Trading Account No. \_\_\_\_\_  
that I/We have with the said TSD Member.

I/We agree not to proceed with anything in connection with such NVDRs, until and unless those NVDRs are listed and traded in the Stock Exchange of Thailand. Additionally, I/We are well aware that the application to exercise EE-W1-R into EE-R hereafter may not be revoked or canceled for whatever reason. I/We noted that the Registrar of Thai NVDR Company Limited will not accept the application for exercise warrant by mail.

Signature \_\_\_\_\_ Warrant holder  
( \_\_\_\_\_ )



Receipt of Application to Exercise EE-W1-R to EE-R

No. \_\_\_\_\_ Date \_\_\_\_\_

Thailand Securities Depository Co., Ltd., the Registrar of The Thai NVDR Company Limited has received the application to exercise EE-W1-R to EE-R in the amount of ..... Units (.....) by ....., the holder of the EE-W1-R.

Signature \_\_\_\_\_ Authorized Officer  
( \_\_\_\_\_ )