

## เอกสารแนบ B

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### วิธีตอบรับคำเสนอซื้อและแบบฟอร์มสำหรับ NVDR

B.1 ขั้นตอนการตอบรับคำเสนอซื้อสำหรับ NVDR

B.2 แบบตอบรับคำเสนอซื้อหลักทรัพย์สำหรับ NVDR

B.3 ใบยืนยันราคาต้นทุนหลักทรัพย์สำหรับ NVDR

B.4 หนังสือมอบอำนาจสำหรับ NVDR

**General Offer Acceptance Procedure for NVDR Holders of  
Diamond Building Products Public Company Limited**

1. Fill in the General Offer Acceptance Form for NVDR

2. Notify your broker to transfer the Scripless NVDRs to the following account

Account Name "Finansia Syrus Securities Public Company Limited for Tender Offer"

Account No. 924-000000012-4

3. Enclose the prove of transferring NVDR as specified above

4. Enclose the following documents, as the case may be:

1) Thai Individual : A certified true copy of valid national identification card, or in case of lifelong national identification card, a certified true copy of such lifelong national identification card with a certified true copy of household registration that has 13-digit national identification number must be attached, or in case of the offerees do not have national identification card, other valid documents issued by government authority that has 13-digit national identification number with a certified true copy of household registration that has 13-digit national identification number must be attached. If the offeree is a minor who does not have national identification card, a copy of valid national identification card of the guardian (father/mother or legal representative) and a copy of household registration where such minor is residing, all documents certified true copy by the guardian. In the case that the minor has national identification card, a copy of minor's national identification card with a copy of valid national identification card of the guardian (father/ mother or legal representative) and a copy of household registration where such minor is residing, all documents certified true copy by the guardian. Additionally, a signed letter of consent from the guardian (father/mother or legal representative) must be enclosed, along with evidence showing that the guardian is acting as the legal representative of the minor in accordance with applicable laws.

2) Foreign Individual : A certified true copy of valid passport or a certified copy of valid alien certificate (if the Offeree is a minor, a certified true copy of evidence showing that the minor could legally proceed with the transaction must be attached).

3) Thai Juristic Person

3.1 A copy of Affidavit issued by the Ministry of Commerce not more than 6 months prior to the submission date of the Acceptance Form certified by an authorized signatory(ies) of the juristic person with the seal of juristic person (if any).

3.2 A certified copy of documents specified in 1) or 2) of the signatory(ies) who certify true copy of document in 3.1 above.

A Thai juristic person shall be liable to withhold tax at the rate of 3 percent on brokerage fee amount and issue the withholding tax certificate to Finansia Syrus Securities Public Company Limited, a general offer agent

4) Foreign Juristic Person

4.1 A copy of the certificate of incorporation or a copy of the affidavit of juristic person and a letter showing the names of authorized signatories with a signature sample issued not more than 6 months prior to the submission date of the Acceptance Form certified true copy by the authorized person(s) of the juristic person and affixed with the company's seal (if any).

4.2 A certified copy of documents specified in 1) or 2) of the signatory(ies) who certify true copy of document in 4.1 above.

Documents in 4.1 and 4.2 must be certified by a Notary Public or any other authorized agency of the country in which the documents are prepared or certified, and the signature and seal of such Notary Public or any other authorized agency shall be certified by an officer of the Royal Thai Embassy or the Royal Thai Consulate in the country in which the documents are prepared or certified, all of which must be issued not more than 6 months prior to the submission date of the Acceptance Form.

**Remarks** : the Offeree must submit 1 copy of document in 1) – 4) as per case.

5) **In case the Offeree is a Foreign juristic person not carrying on business in Thailand and residing in a country that has no double tax treaty with Thailand; or residing in a country that is the party to a double tax treaty with Thailand, but such double tax treaty does not exempt the foreign juristic person from withholding tax on the capital gains realized from the sale of securities in Thailand.** The Offeree has to declare cost of securities by submitting Confirmation of Securities Cost Form together with the evidence that demonstrates the cost. If the Offeree fails to declare the cost basis and to submit proper evidence of the cost basis, the withholding tax will be imposed on the entire proceeds of the NVDRs sold.

6) **In case the Offeree selects the payment method by automatic transferring to a bank account, a certified true copy of the first page of a passbook savings account or bank current account statement that specifies the name and account number of the bank used to receive the payment.**

In case of securities holder's authorized representative

1. Power of Attorney affixed with a stamp duty (a 10 baht or 30 Baht stamp duty, according to the nature of authorization); and

2. Certified copy of identification documents of the grantor and of the authorized representative as specified in (1) – (4) as the case may be.

5. Submit all documents to the General Offer Agent

Finansia Syrus Securities Public Company Limited

719, 7th floor, Mint Tower, Bantadthong Road, Wangmai, Pathumwan, Bangkok, 10330 Contact: Ms. Chulakull Phumon,

Tel: (66) 2680-0841-5 or the Broker where the Offeree's securities are deposited, who then will collect all documents and further submit to Finansia Syrus Securities Public Company Limited.

**The Offeror and the general offer agent will not accept documents sent by post**



Acceptance Form No .....

Date .....

To : Diamond Building Products Public Company Limited ("The Offeror") and Finansia Syrus Securities Public Company Limited ("General Offer Agent")

I/We (Mr./Mrs./Miss/Company)..... Nationality ..... Address (Reachable By mail) .....

Alley..... Road ..... Sub-District..... District .....

Province..... Postal Code..... Tel. .... Fax..... Occupation.....

## TYPE OF SELLER

- ☐ Thai Individual ID Card / Civil Servant ID / State Enterprise Employee Card No. ....
- ☐ Foreign Individual Passport / Alien Certificate No. ....
- ☐ Thai Juristic Person Company Registration No. ....
- ☐ Foreign Juristic Person Operation in Thailand Company Registration No. ....
- ☐ Foreign Juristic Person Operation Outside Thailand Company Registration No. ....

We hereby accept the General Offer to sell ..... (.....) NVDRs of Diamond Building Products Public Company Limited at the offered price of Baht 7.45 per share subject to the General Offer Agent fee of 0.25 percent of the Offer Price and the value added tax of 7 percent of the General Offer Agent fee. Hence, the net price that the Offeree shall receive is Baht 7.430071 (Seven point four three zero zero seven one Baht) per share. Therefore, total payment received shall be.....Baht (.....Baht) subject to terms and conditions stated in the general Offer document. I/We acknowledge that the acceptance of the General Offer and the sale is irrevocable, and I/We hereby agree to comply with all the terms and conditions stated in the General Offer document.

We would like to transfer my NVDRs to Finansia Syrus Securities Public Company Limited, the General Offer Agent, to collect my/our NVDRs to sell to Diamond Building Products Public Company Limited via trading system of the SET by Trade Report-Big Lot method and arrange the payment procedure and process any other necessary deeds relevant to the terms and conditions stated in the General Offer document.

NVDRs Transfer through TSD			
Transfer from Broker No. (Participant No.)	Transfer Slip No.	Transfer Date	No. of NVDRs
Total			

In case the total number of shares/NVDRs offered by the Offeree is more than the maximum number of shares to be repurchased by the Offeror, the Offeror shall allot the shares/NVDRs to be repurchased on a pro rata basis as specified in the General Offer document. If the Offeror cannot repurchase all the offered shares/NVDRs due to such condition, I/We allow the General Offer Agent to return me/us the NVDRs not repurchased by deposit NVDRs with TSD for securities trading account at (broker name).....account number..... which I/We have my/our account (the broker and the account number must be the same as those used in the offering)

**Payment Conditions:** ☐ Please transfer payment to my saving or current account at Bank..... Branch..... Type of Account.....

Account No.     -  -      

(The owner of the account and the seller must be the same person. A Copy of certified bank statement for current account or the first page of the book bank for saving account must be enclosed. The bank which can select for transfer the transfer payment are Bangkok Bank Plc. Krungthai Bank Plc. Bank of Ayudhya Plc. Kasikorn Bank Plc. CIMB Thai Bank Plc. TMBThanachart Bank Plc. The Siam Commercial Bank Plc. United Overseas Bank (Thai) Plc. and Land and Houses Bank Plc.)

☐ I/We will collect the payment cheque in person at Finansia Syrus Securities Public Company Limited from March 31, 2025 during 8:30 a.m. to 5:00 p.m. (only business days).

☐ Please send the payment cheque to the address shown above via registered mail.

I/We hereby attached the following documents as evidence for selling transaction, including the documents of NVDR transfer into account name "Finansia Syrus Securities Public Company limited For Tender Offer" Account No. 924-000000012-4, together with identification documents of the Offeree as specified in the detail of General Offer document.

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such sold ordinary NVDRs free from any and all encumbrances.

I/We hereby acknowledge that Finansia Syrus Securities plc., acting as a representative of the company, has collected, used, or disclosed personal information, including authorized representatives (if any), in order to provide services to you. Your personal information and that of others provided by you (if any) are protected under the Personal Data Protection Act B.E. 2562. Recognizing the importance of personal data protection Finansia Syrus Securities plc. has developed a Personal Data Protection Policy outlining the purposes, details, and rights related to the collection, usage, or disclosure of personal information. You can review this policy at <https://www.fnsyrus.com/mc03/contact-us/policy.aspx>

In this regards, I/we acknowledge and consent Finansia Syrus Securities plc. to proceed as informed above, and certify that other persons to which I/we have provided their personal information to Finansia Syrus Securities plc. Securities also acknowledge and consent.

Signed ..... Attorney

(.....)

Signed.....Offeree

(.....)



Transfer of Scripless NVDR and General Offer Acceptance Form of Diamond Building Products Public Company Limited

Date.....

Acceptance Form No .....

Finansia Syrus Securities Public Company Limited has received the General Offer Acceptance Form for NVDRs of Diamond Building Products Public Company Limited with the documents to transfer.....NVDRs From (Mr./Mrs./Miss/Company).....

The Offeree will offer will receive payment by:

☐ Transfer to the specified bank account

☐ Collect a payment cheque in person

☐ Receive a payment cheque by registered mail

Signed .....Recipient

(.....)

Remarks: The Company reserves the rights to take any actions or make any changes that would benefit the offeree

For more information, please contact Operation Division, 719, 7th floor, Mint Tower, Bantadthong Road, Wangmai,

Pathumwan, Bangkok, 10330 Tel: 0-2680-0841-5, Finansia Syrus Securities Public Company Limited.