

Application for the Exercise of Warrant of the Non-Voting Depository Receipts in COUNTRY GROUP HOLDINGS PUBLIC COMPANY LIMITED (CGH-W4-R) to the Non-Voting Depository Receipts in COUNTRY GROUP HOLDINGS PUBLIC COMPANY LIMITED (CGH-R)

Last Exercise and payment period : 15 May 2024 - 28 May 2024(Only business days) between 8:30-17:00 hours.

The last day of subscription period will be closed at 12:00 hours

Subscription Transaction No & Date. 90255 / 20032024

No. \_\_\_\_\_ Date \_\_\_\_\_

To: Thailand Securities Depository Co., Ltd. ("TSD")

The Registrar of Thai NVDR Company Limited

I/We \_\_\_\_\_ wish to exercise CGH-W4-R into CGH-R according to Rules, Conditions and Procedures for the Exercise of Warrant to Ordinary Shares of COUNTRY GROUP HOLDINGS PUBLIC COMPANY LIMITED.

I/We hereby intend to exercise the right to purchase the CGH-R as follows:

The exercise ratio	CGH-W4-R.....units : CGH-R.....units
The exercise price of Baht	.....per units of NVDRs
Amount of the CGH-W4-R to exercise	.....units of NVDRs
Amount of the CGH-R received	.....units of NVDRs
Amount of payment	.....Baht

I/we herewith submit payment by money transfer on May 15, 2024 - May 28, 2024 before 12:00 hours which NVDR holders shall made payable to "COUNTRY GROUP HOLDINGS PUBLIC COMPANY LIMITED FOR ORDINARY SHARE SUBSCRIPTION" SIAM COMMERCIAL BANK PUBLIC COMPANY LTD. Account number 049-3-14362-9.

The check, cashier check, and drafts must be specified date and deposited no later than May 24, 2024 before 12:00 hours and collectable through clearing house in Bangkok within 1 business day.

I/We hereby agree that Thailand Securities Depository Company Limited may proceed with the followings. To issue CGH-R in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and to have TSD Member No. \_\_\_\_\_ namely \_\_\_\_\_ deposit such NVDRs with "Thailand Securities Depository Company Limited" in accordance with The Stock Exchange of Thailand's regulations for my/our Stock Trading Account No. \_\_\_\_\_ that I/We have with the said TSD Member.

I/We agree not to proceed with anything in connection with such NVDRs, until and unless those NVDRs are listed and traded in the Stock Exchange of Thailand. Additionally, I/We are well aware that the application to exercise CGH-W4-R into CGH-R hereafter may not be revoked or canceled for whatever reason. I/We noted that the Registrar of Thai NVDR Company Limited will not accept the application for exercise warrant by mail.

Signature \_\_\_\_\_ Warrant holder  
( \_\_\_\_\_ )



Receipt of Application to Exercise CGH-W4-R to CGH-R

No. \_\_\_\_\_ Date \_\_\_\_\_

Thailand Securities Depository Co., Ltd., the Registrar of The Thai NVDR Company Limited has received the application to exercise CGH-W4-R to CGH-R in the amount of ..... Units (.....) by ..... , the holder of the CGH-W4-R.

Signature \_\_\_\_\_ Authorized Officer  
( \_\_\_\_\_ )