

**Tender Offer Acceptance Form for NVDR of Bangkok Insurance Public Company Limited ("BKI") and  
Subscription Form for NVDR of BKI Holdings Public Company Limited ("Tender Offeror" or the "Company")**

Date..... Acceptance Form No. ....

To Tender Offeror and Tender Offer Agent ("Bualuang Securities Public Company Limited")  
I/We ("Offeree") (Mr./Mrs./Miss/Company/Other (Please specify))..... Nationality.....  
Contact Address (that can be reached via mail)..... Province.....  
PostalCode.....Country..... Telephone No. .... Mobile No..... Email.....  
Address per ID Card or House Registration/Juristic Person ID  Same as contact address  Different from contact address (Please specify).....  
..... Province..... PostalCode..... Country.....  
Date of Birth (Date of Registration as a Juristic Person)..... Occupation/Business Type .....

Office Address (Name and Address) .....

In case of a foreigner (Please specify Address in the country of citizenship) .....

**Source of income from foreign country:**  No  Yes (Please specify the country).....

**Source of payment** (can select more than 1 option): **Natural person:**  Saving  Self-employed business  Salary  Investment income/ Inheritance  Other (please specify) .....

**Juristic person:**  Money from business  Others (Please specify).....

**Tax residence in other countries other than the United States:**  No  Yes (Please specify the country).....

Please specify type of the Offeree of BKI:

Thai Individual ID /Civil Servant Identification/State Enterprise Employee Card No.....  
 Foreign Individual Alien Certificate/ Passport No.....  
 Thai Juristic Person Registration No.....  
 Foreign Juristic Person who engages in business in Thailand Certificate of Incorporation No.....  
 Foreign Juristic Person who does not engage in business in Thailand Certificate of Incorporation No.....

I/We accept to tender and sell..... (.....) NVDRs representing ordinary shares of BKI and in exchange at the ratio 1 share of BKI to 1 newly issued share of the Company

I/We understand that the tender offer acceptance for NVDR is irrevocable. I/We have thoroughly examined the terms and conditions contained in the Tender Offer and agree to comply with the terms and conditions of the tender offer. I/We shall not cancel or revoke the tender offer acceptance in any circumstance except for the cancellation or revocation under the terms and conditions stated in the Tender Offer. I/We understand that I/we shall not take any action relating to such NVDR units until they are registered as listed securities and allowed to trade on the SET.

I/We hereby appoint Bualuang Securities PCL as my/our proxy to sell, transfer, deliver NVDRs, arrange the payment procedure and process other necessary relevant to tender offer.

Transfer Scrippless NVDR			
Transfer from TSD Participant No.	Transfer Slip No. TSD	Transfer Date	No. of NVDRs
<b>Total</b>			

I/We attach evidence of transfer of the NVDRs through Thailand Securities Depository Company Limited (the "TSD") to account "Bualuang Securities Public Company Limited for Tender offer" Account No. 224-000000036-0 and proof of identity in respect of the Offeree or proof of registered company (for juristic person) as set out in the Tender Offer Acceptance Procedure. Please delivery of NVDR of the Company through TSD (Scrippless Only) to:

Participant Name	Participant Number	Security Trading Account Number

Before accepting this Tender Offer and subscribing the securities, I/we  received the executive summary  received the Thai prospectus in form of ( ) Printed Document ( ) Other electronic form (please specify).....  DO NOT wish to receive the Thai prospectus (In the case that the subscriber does not select, it will be assumed that the subscriber does not wish to receive the Thai prospectus and has already received the executive summary.)

If the subscriber is not the Beneficial Owner\*, please identify the Beneficial Owner .....

\* Beneficial Owner means a natural person who ultimately owns or controls business relationship of customer or a person on whose behalf a transaction is being conducted, including those persons who exercise ultimate effective control over a juristic person or person with legal arrangement, according to the relevant Regulation for Customer Due Diligence:

I/We hereby certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all NVDRs offered for sale which are free from any mortgage, charge, pledge, encumbrance, liability or third party right ("**Encumbrance**") and I/we sell such NVDRs offered as beneficial owner(s) thereof free from any and all Encumbrances.

**Investment in securities involves certain risks. Investors should study and understand information in the prospectus thoroughly before making a decision on investment**

Bualuang Securities Public Company Limited, acting as the Company's agent, would like to inform you that Bualuang has collected, used or disclosed your personal data and other person's data provided to Bualuang by you, such as attorney (if any) for the provision of service according to your wish. Such activities are necessary for the performance of agreement and in accordance with the purpose of the agreement, including beneficial for services provided to you. Your personal data and other person's data provided to Bualuang by you (if any) shall be deemed the personal data which shall be protected pursuant to the Personal Data Protection Act B.E. 2562. Bualuang is aware of the important of personal data protection. Bualuang, therefore, issues the Personal Data Protection Policy to specify the purpose of collection, use or disclosure of personal data, including the rights of data subject which you can read and learn at <https://www.bualuang.co.th/th/personal-data-protection-policy>

I acknowledge and consent to Bualuang to proceed as informed herein and certify that such other person has also acknowledged and consented thereto.

Signed..... Attorney-in-fact Signed..... Offeree  
(.....) (.....)



**Receipt of Transfer of Scrippless NVDR and Tender Offer Acceptance and Subscription Form**

Date..... Acceptance Form No. ....

Bualuang Securities PCL has received transfer scrippless NVDR and Tender Offer Acceptance Form to sell NVDR of Bangkok Insurance Public Company Limited ("BKI") and Subscription form for newly issued NVDR of BKI Holdings Public Company Limited ("the Company") together with transfer slip through TSD No. .... totaling..... units (.....)

From (Mr./Mrs./Miss/Company).....

The Offeree will receive the newly issued NVDR of the Company by way of depositing the NVDR into securities trading account No..... Participant No.....

Signed ..... Recipient  
(.....)