

Application for the Exercise of Warrant of the Non-Voting Depository Receipts in AJ ADVANCE TECHNOLOGY PUBLIC COMPANY LIMITED (AJA-W3-R) to the Non-Voting Depository Receipts in AJ ADVANCE TECHNOLOGY PUBLIC COMPANY LIMITED (AJA-R)

Last Exercise and payment period : 15 August 2024 - 28 August 2024(Only business days) between 8:30-17:00 hours.

The last day of subscription period will be closed at 12:00 hours

Subscription Transaction No & Date. 90573 / 02072024

No. _____ Date _____

To: Thailand Securities Depository Co., Ltd. ("TSD")

The Registrar of Thai NVDR Company Limited

I/We _____ wish to exercise AJA-W3-R into AJA-R according to Rules, Conditions and Procedures for the Exercise of Warrant to Ordinary Shares of AJ ADVANCE TECHNOLOGY PUBLIC COMPANY LIMITED.

I/We hereby intend to exercise the right to purchase the AJA-R as follows:

The exercise ratio	AJA-W3-R.....units : AJA-R.....units
The exercise price of Bahtper units of NVDRs
Amount of the AJA-W3-R to exerciseunits of NVDRs
Amount of the AJA-R receivedunits of NVDRs
Amount of paymentBaht

I/we herewith submit payment by money transfer on August 15, 2024 - August 28, 2024 before 12:00 hours which NVDR holders shall made payable to "AJ Advance Technology Public Company Limited for shares subscription No.3" BANK OF AYUDHYA PUBLIC COMPANY LTD. Account number 342-1-38069-2.

The check, cashier check, and drafts must be specified date and deposited no later than August 27, 2024 before 12:00 hours and collectable through clearing house in Bangkok within 1 business day.

I/We hereby agree that Thailand Securities Depository Company Limited may proceed with the followings. To issue AJA-R in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and to have TSD Member No. _____ namely _____ deposit such NVDRs with "Thailand Securities Depository Company Limited" in accordance with The Stock Exchange of Thailand's regulations for my/our Stock Trading Account No. _____ that I/We have with the said TSD Member.

I/We agree not to proceed with anything in connection with such NVDRs, until and unless those NVDRs are listed and traded in the Stock Exchange of Thailand. Additionally, I/We are well aware that the application to exercise AJA-W3-R into AJA-R hereafter may not be revoked or canceled for whatever reason. I/We noted that the Registrar of Thai NVDR Company Limited will not accept the application for exercise warrant by mail.

Signature _____ Warrant holder
(_____)



Receipt of Application to Exercise AJA-W3-R to AJA-R

No. _____ Date _____

Thailand Securities Depository Co., Ltd., the Registrar of The Thai NVDR Company Limited has received the application to exercise AJA-W3-R to AJA-R in the amount of Units (.....) by , the holder of the AJA-W3-R.

Signature _____ Authorized Officer
(_____)