

**เอกสารแนบ 3**  
**วิธีตอบรับคำเสนอซื้อและแบบฟอร์มสำหรับผู้ถือหุ้น NVDR**

3(1) ขั้นตอนการตอบรับคำเสนอซื้อหลักทรัพย์สำหรับ NVDR

3(2) แบบตอบรับคำเสนอซื้อหลักทรัพย์สำหรับ NVDR

3(3) แบบยืนยันราคาต้นทุนของหลักทรัพย์ที่นำมาเสนอขายสำหรับ NVDR

3(4) หนังสือมอบอำนาจสำหรับการตอบรับคำเสนอซื้อหลักทรัพย์สำหรับ NVDR

## Tender Offer Acceptance Procedures for NVDR

NVDR Holder of Asia Biomass Public Company Limited (ABM)



1. Complete the Tender Offer Acceptance Procedures for NVDR  
(Enclosure 3(2))



2. Advise your broker to transfer the Scripless NVDR to the following account for the purpose of accepting the tender offer  
"TRINITY SECURITIES CO., LTD. FOR TENDER OFFER" Account No. 022-0000000159



3. Enclose the evidence of transferring NVDR as specified in Enclosure 3(2)



4. Enclose certified true copies of the following supporting documents as the case may be:

**1) Thai Individual :**

- A certified copy Identification (ID) Card or Civil Servant Identification Card or State Enterprise Employee Card which contains 13 digits of ID number and is valid
- A certified copy of House Registration including the page which contains the name of the Offeree and 13 digits of ID number, only in case of providing a copy of permanent ID Card or Civil Servant ID Card or State Enterprise Employee Card which does not contain 13 digits of ID number
- A letter of consent from legal guardian(s) (parents), a certified copy of documents stated in 1) or 2) (as the case may be) of legal guardian(s) and a certified copy of House Registration of legal guardian(s) and minor (only in case the Offeree is minor)

**2) Foreign Individual :** A certified copy of valid Passport or Alien Certificate

**3) Thai Juristic Person :**

- 3.1) A copy of an Affidavit issued by the Ministry of Commerce no longer than 6 months prior to the date within the Tender Offer period, certified as true copy by authorized signatory(ies) of the juristic person, together with company seal (if any)
- 3.2) Documents stated in 1) or 2) of the authorized signatory(ies) who sign(s) and certify(s) true copy of document in 3.1) above

**4) Foreign Juristic Person:**

- 4.1) A copy of a Certificate of Incorporation or an Affidavit issued by the officer of the juristic person or the government authority of the country in which the juristic person is located, certifying the name of the juristic person, the name of authorized signatory, the location of the head office and conditions of signing authorization and issued no longer than 1 year prior to the date within the Tender Offer period, certified as true copy by authorized signatory(ies) of the juristic person and the company seal (if any)
- 4.2) Documents stated in 1) or 2) of the authorized signatory(ies) who sign(s) and certify(s) true copy of document in 4.1) above

*Document in 4.1) and 4.2) must be certified by the Notary Public officer and authenticated by Royal Thai embassy or Royal Thai consulate in the country where the documents are prepared or certified and issued not more than 1 year prior to the date within the Tender Offer period.*

**In case of securities holder's authorized representative**

1. Power of Attorney affixed with Baht 10 or Baht 30 stamp duty (as the case may be) (Enclosure 3(4)); and
2. A certified true copy of identification documents of the attorney-in-fact and security holder as specified above



5. Kindly submit all documents to:

Mr.Phitsanu Taengthong , Ms.Kumnueng Jadjaidee

Trinity Securities Company Limited (Operation Department)

1 Park Silom, Floor 22 (Operation Department), Convent Road, Silom, Bangrak Bangkok 10500

Telephone: 02-343-9632-46

Or send to your broker that you have the trading account and deposit the securities to compile the necessary documents before submitting them

to Trinity Securities Company Limited

"All NVDR holders, please submit the Tender Acceptance Form and other required documents at least 2 business days before the last day of the Tender Offer Period."

**The Tender Offer Agent will not accept documents sent by post**

**Tender Offer Acceptance Form for NVDR of Asia Biomass Public Company Limited (ABM)**

Date..... Acceptance Form No.....

To Asia Green Energy Public Company Limited (“AGE”) and Tender Offer Agent (“Trinity Securities Company Limited”)

I/We(“Offeree”)(Mr./Mrs./Miss/Company/Other(Please specify)) .....

Contact Address (that can be reached via mail)..... Postal Code.....

Nationality..... Telephone No..... E-Mail..... Date of Birth (Date of Registration as a Juristic Person).....

Address per ID Card or House Registration/Juristic Person ID  Same as contact address  Different from contact address (Please specify).....

..... Occupation/Business Type.....Office Address (Name and Address).....

In case of a foreigner (Please specify Address in the country of citizenship).....

Source of income from  Thailand  Others (Please specify the country).....

Source of payment : **Individual** :  Savings  Self-employed business  Salary  Investment income/Inheritance  Other (Please specify).....

(can select more than 1 option) **Juristic Person** :  Money from business  Others (Please specify) .....

Please specify type of the Offeree of ABM :

Thai Individual  Foreign Individual ID Card / Civil Servant ID Card / State Enterprise Card / Alien Card / Passport ID No.....

Thai Juristic Person  Foreign Juristic Person who engages in business in Thailand  Foreign Juristic Person who does not engage in business in Thailand

Registration No / Certificate of Incorporation No.....

I/We hereby accept to sell..... NVDR of ABM at the price of THB 1.30 per share, subject to a brokerage fee of 0.25 percent of the tender price plus value added tax (VAT) of 7.00 percent on such brokerage fee. Thus, the net tender price before withholding tax deduction (if applicable) is THB 1.296522 per share, totaling of THB ..... (.....)

*\*The totaling amount shall be rounded to the second decimal place. In case that the number in the third decimal place equals to five or larger, such number shall be rounded up and the number lower than five shall be disregarded.\**

I/We accept to all terms and conditions stated in the Prospectus for the Offering of Securities in connection with the Tender Offer. I/We understand that the tender offer acceptance for NVDR is irrevocable, I/we have thoroughly examined the terms and conditions contained in the Tender Offer Document and agree to comply with the terms and conditions of the Tender Offer Document. I/We shall not cancel or revoke the tender offer acceptance in any circumstance except for the cancellation or revocation under the terms and conditions stated in the Tender Offer Document. The last day for the revocation is within the 20 business day of the Tender Period which is 12 December 2024 during the hours of 9:00 a.m. – 4:00 p.m. I/We hereby appoint the Tender Offer Agent as my/our proxy to sell, transfer, deliver NVDRs, arrange the payment procedure and process other necessary relevant to tender offer.

Transfer Scripless NVDR			
Transfer from TSD Participant No.	Transfer Slip No.	Transfer Date	No. of NVDR (Units)
<b>Total</b>			

**Payment Procedures (please select one option)**

Please transfer the payment to my/our account as follows:  BAY  BBL  KBANK  KTB  LHBANK  SCB  TTB  UOB

Branch..... Type of Account:  Savings  Current Account No.....

(The name of the deposit account must be the same as the name of the Offeree and attach a certified true copy of the savings account book or current account statement with certified copy on the page indicating the Offeree as the account holder with this form)

I/We shall self-collect the payment cheque at the office of the Tender Offer Agent

Please deliver the payment cheque to me/us at the above-mentioned contact address by registered mail

I/We attach evidence of transfer of the NVDRs through Thailand Securities Depository Company Limited (TSD) to account “Trinity Securities Co., Ltd. For Tender Offer” Account No. 022-000000159 and proof of identity in respect of the Offeree or proof of registered company (for juristic person) as set out in the Tender Offer Acceptance Procedure.

I/We certify, represent, and warrant that I am/we are the legal and beneficial owner(s) of all such tendered securities and such tendered securities are free from any mortgage, charge, pledge, encumbrance, liability or third party right (“Encumbrance”) and I/we sell such tendered securities as beneficial owner(s) thereof free from any and all Encumbrances as well as acknowledge that this form is completed when the tendered shares are successfully transferred into the Tender Offer Agent account.

I/We hereby acknowledge and give consent to the Tender Offer Agent to collect, use, and disclose such information for the purpose of acceptance of Tender Offer of ABM including identity verification and communication. The Offeree see further details of how the Tender Offer Agent collects, uses and discloses personal data in the Privacy Notice on the Tender Offer Agent’s website <https://www.trinitythai.com/Home/PrivacyPolicy> and/or other channel prescribed by the Tender Offer Agent. In case the Offeree has given the Tender Offer Agent any personal data of other person, the Offeree shall notify such person of the details of our Privacy Notice. I hereby certify that I have reviewed my KYC with the company that I have opened the securities account and I confirmed that my KYC is not over 2 years until the Tender Offer date.

Signature..... Tender Offeree or/ Attorney-in-fact  
(.....)

Date.....

Receipt No.....

Trinity Securities Company Limited has received transfer scripless NVDR and Form for Tender Offer Acceptance of NVDR of Asia Biomass Public Company Limited (ABM) together with transfer slip through TSD Participant No..... totaling..... units from (Mr./Mrs./Ms./Company).....

The Offeree will receive payment by :

Transfer to the Offeree's account with the following bank :  BAY  BBL  KBANK  KTB  LHBANK  SCB  TTB  UOB

Type of Account :  Savings  Current Branch..... Account No.....

Self-collect the payment cheque at the office of the Tender Offer Agent

Deliver the payment cheque to the above-mentioned contact address by registered mail.

Signature..... Tender Offer Agent

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### Confirmation of Securities Cost Form for NVDR

(For Foreign Juristic Person not carrying on business in Thailand and residing in a country that has no double tax treaty with Thailand,  
or residing in a country that has double tax treaty with Thailand, but such double tax treaty does not exempt  
the Foreign juristic person from withholding tax on the capital gains realized from the sale of securities in Thailand)

Date \_\_\_\_\_

To Trinity Securities Company Limited (the "Tender Offer Agent")

I/We \_\_\_\_\_

Nationality \_\_\_\_\_ Tax ID No. (if any) \_\_\_\_\_

would like to declare the acquisition cost for securities of Asia Biomass Public Company Limited to be tendered and offered for sale as follows:

Transfer date	NVDR Certificate No./ Transfer Slip No.	Name of Securities or NVDR Holder as Registered	No. of NVDR Shares	Cost per Share (Baht)
Total				

I/We acknowledge and accept that the declaration of cost of the tendered shares to the Tender Offer Agent will be binding to me/us, thus, if there is any damage occurred from such declaration of cost of the tendered shares, Trinity Securities Company Limited shall not be responsible for any damage occurred in any cases.

I/We hereby certify that the above statements are true and correct in all respects.

Signature \_\_\_\_\_ Tender Offeree  
(\_\_\_\_\_)

Affix  
Stamp Duty  
THB 10 / THB 30

POWER OF ATTORNEY  
For Tender Offer Acceptance

Made at \_\_\_\_\_

Date \_\_\_\_\_

I/We \_\_\_\_\_ Age \_\_\_\_\_ years

Nationality \_\_\_\_\_ ID Card No./ Passport No. \_\_\_\_\_

Resides at (address that can be reached by mail) \_\_\_\_\_

\_\_\_\_\_ Postal Code \_\_\_\_\_ Country \_\_\_\_\_

Hold \_\_\_\_\_ units of NVDR of ordinary shares of Asia Biomass Public Company Limited (ABM),  
hereby authorize (Mr./Mrs./Ms.) \_\_\_\_\_ Age \_\_\_\_\_ years

Nationality \_\_\_\_\_ ID Card No./Passport No. \_\_\_\_\_

Resides at (address that can be reached by post) \_\_\_\_\_

\_\_\_\_\_ Postal Code \_\_\_\_\_ Country \_\_\_\_\_

Registered address  Same as contact address  As follows \_\_\_\_\_

to sell, transfer, deliver and endorse the certificate of ABM

to collect the payment at office of the Tender Offer Agent

through Trinity Securities Company Limited, and also to perform all the activities which are relevant to this transaction. Any act performed by the Attorney within the scope of power granted by this Power of Attorney shall be considered as if I/we perform by myself/ourselves until its completion. IN WITNESS WHEREOF, I/we hereby place my/our signature(s) and affix the company's seal (if applicable) in the presence of witnesses

Signature \_\_\_\_\_ Grantor

( )

Signature \_\_\_\_\_ Attorney-in-fact

( )

Signature \_\_\_\_\_ Witness

( )

Signature \_\_\_\_\_ Witness

( )

Note: (1) Please attach documents as stated in "Tender Offer Acceptance Procedure for NVDR".

(2) For the case of Power of Attorney:

(2.1) For authorization only 1 activity, stamp duty of THB 10 is required to be affixed.

(2.2) For authorization more than 1 activities, stamp duty of THB 30 is required to be affixed.