

เอกสารแนบ 3

วิธีตอบรับคำเสนอซื้อและแบบฟอร์มสำหรับ NVDR

- | | |
|---------------|---|
| แบบฟอร์ม 3(1) | ขั้นตอนการตอบรับคำเสนอซื้อสำหรับ NVDR |
| แบบฟอร์ม 3(2) | แบบตอบรับคำเสนอซื้อหลักทรัพย์สำหรับ NVDR |
| แบบฟอร์ม 3(3) | หนังสือมอบอำนาจในการแสดงเจตนาขายหลักทรัพย์สำหรับ NVDR |
| แบบฟอร์ม 3(4) | แบบแจ้งต้นทุนของหลักทรัพย์ที่นำมาเสนอขายสำหรับ NVDR |

Tender Offer Acceptance Procedure for NVDR

NVDR Holders of Thai Energy Storage Technology Public Company Limited



1. Complete the NVDR Tender Offer Acceptance Form



2. Advise broker to transfer the Scrippless NVDR Shares to the following account

"AIRA Securities Public Company Limited For Tender Offer"

Account No. 048-000000016-6



3. Enclose the evidence of transferring NVDR as specified above



4. Enclose a certified true copy of the following documents:

1) For Thai individual shareholder

- A certified copy of the Identification Card; or
- A certified copy of the Civil Servant Identification Card (a certified copy of his/her household registration is also required); or
- A certified copy of the State Enterprise Employee Card (a certified copy of his/her household registration is also required)

2) For Foreign individual shareholder

A certificate copy of an alien certificate or passport

3) For Thai juristic person

- 3.1 A copy of Certificate of Incorporation issued by the Ministry of Commerce not more than 1 year prior to the last day of the Offer Period, certified by authorized signatory (ies), and affixed with company seal (if any)
- 3.2 A copy of documents specified in 1) or 2) (as the case may be) of the authorized directors who certified directors the document specified in 3.1

4) For Foreign juristic person

- 4.1 A copy of Certificate of Incorporation (the Company Affidavit) and Memorandum of Association
- 4.2 A copy of documents specified in 1) or 2) (as the case may be) of authorized directors who certified the document specified in 4.1

Each copy of the certified documents specified in 4.1 and 4.2 must be certified by a Notary Public and by an official of the Thai Embassy or the Thai Consulate in the country where the documents were prepared, of which is not more than 1 year prior to the last day of the Offer Period.

- 5) For Offeree, as a juristic person, who does not carry on business in Thailand and does not reside in country which entered into a double taxation treaty with Thailand or who resides in country which entered into a double taxation treaty which does not exempt withholding tax from the capital gain from share trading in Thailand. An Offeree is required to declare the cost basis of the shares for withholding tax purposes by completing and submitting a "Form for Declaration of Cost of Tendered Shares" for ordinary shares. If the Offeree fails to declare the cost basis together with evidence that demonstrates the cost basis, the Tender Offer Agent will determine the amount of withholding tax based on the entire proceeds of the shares sold

In case of security holder's authorized representative

1. Power of Attorney affixed with stamp duty Baht 30
2. Certified copy of identification documents of the shareholder and authorized representative as specified above



5. Submit all of documents to

Miss Yadabha Sookkaraziri

AIRA Securities Public Company Limited, Operations Department

Address: 319 Chamchuri Square Building 17th Floor, Phayathai Road, Pathumwan, Bangkok 10330

Telephone: 02-080-2928

Note: For all NVDR holders, please submit the Tender Offer Acceptance Form 2 business days before the last tender offer date.

Tender Offer Acceptance Form for NVDR
(to sell NVDRs of Thai Energy Storage Technology Public Company Limited)

Date..... Acceptance Form No.

To The Offeror and **AIRA Securities Public Company Limited** ("Tender Offer Agent")

I/We ("Offeree") (Mr./Mrs./Miss/Company).....

resides at.....

Tel..... Mobile No.....

I/We am/are

- Thai Individual Identification/Civil Servant Identification/State Enterprise Employee Card No.....
- Foreign Individual Alien Certificate/ Passport No.....
- Thai Juristic Person Registration No.....
- Foreign Juristic Person who engages in business in Thailand Certificate of Incorporation No.....
- Foreign Juristic Person who does not engage in business in Thailand Certificate of Incorporation No.....

Accept to sell (.....) of NVDRs representing ordinary shares of Thai Energy Storage Technology Public Company Limited

at the Offer Price of Baht 54.00 (Fifty-Four Bath) per share, after deducting the Tender Offer agent fee of 0.25% of the Offer Price and value added tax (VAT) of 7% of the brokerage fee. The Net Offer Price is Baht 53.8556 (Fifty- Three Point Eight Five Five Six Baht per share. The Total Net Amount is Baht..... (.....)

I/We agree to follow the terms and conditions stated in the Tender Offer document and will not revoke this share selling in any circumstance, except falling in conditions for cancellation stipulated in the Tender Offer document. The last day for the revocation is the Day 20th of the Offer Period which falls on 16 October 2024 during the hours of 9.00 a.m. to 4.00 p.m. I/We hereby appoint AIRA Securities Public Company Limited as my proxy to sell, transfer, deliver NVDRs, arrange the payment procedure and process other necessary relevant to tender offer.

Transfer Scripless NVDR			
Transfer Date	TSD Participant No.	Transfer Slip No. TSD	No. of NVDRs
Total			

I/We attach evidence of transfer of the NVDRs to account "AIRA Securities Public Company Limited For Tender Offer" account no. 048-00000016-6 and proof of identity in respect of the Offeree or proof of registered company (for juristic person) as set out in the Tender Offer Acceptance procedure.

Receive the Payment:

- Collect the cheque by myself/ourselves at AIRA Securities Public Company Limited Send the cheque via registered post to the address above
- Transfer through Automatic Transfer System to:
 - Krung Thai Bank Plc. Siam Commercial Bank Plc. Bangkok Bank Plc. Bank of Ayudhya Plc. Kasikorn Bank Plc.
 - TMBThanachart Bank Plc. UOB (Thai) Plc. CIMB Thai Bank Plc.

Branch Type of Account Account No.

(The name of the account holder must be the same as the name of Offeree stated in the Tender Offer Acceptance Form. Besides, the Offere must provide either a certified copy of the first page of the savings deposit pass book or a certified copy of the current account statement).

I/We hereby certify that all NVDRs offered for sale are free from any encumbrance.

Signed.....Proxy
(.....)

Signed.....Offeree
(.....)

✂.....

Receipt of Transfer of Scripless NVDR and Tender Offer Acceptance Form

Date..... Acceptance Form No.

AIRA Securities Public Company Limited has received the Tender Offer Acceptance Form to purchase NVDRs of the Ordinary Shares of Thai Energy Storage Technology Public Company Limited and the Transfer of Scripless NVDR with the document to transfer NVDRs totaling.....units of NVDR from Mr. / Mrs / Miss / Company.....

Receive the Payment:

- Collect the cheque by myself/ourselves at AIRA Securities Public Company Limited Send the cheque via registered post to the address above
- Transfer through Automatic Transfer System to:
 - Krung Thai Bank Plc. Siam Commercial Bank Plc. Bangkok Bank Plc. Bank of Ayudhya Plc. Kasikom Bank Plc.
 - TMBThanachart Bank Plc. UOB (Thai) Plc. CIMB Thai Bank Plc.

Branch Type of Account Account No.

SignedRecipient
(.....)

Power of Attorney



At.....
Date

I/We Age Nationality
ID Card/Alien Card/Passport ID No.Reside at (address that can be reached by mail)
..... Country
hold(s)..... shares of Thai Energy Storage Technology Public Company Limited ("3K-BAT" or the
"Business") hereby authorize (Mr. / Miss / Mrs.)Age
Nationality ID Card/Alien Card/Passport ID No.
Reside at (address that can be reached by mail) Country

to act as my/our attorney to sell, transfer, and deliver such securities of Thai Energy Storage Technology Public Company Limited
("3K-BAT" or the "Business") through AIRA Securities Public Company Limited ("Tender Offer Agent") and to be authorized to do
and execute all such other matters in connection with the aforesaid mentioned on my/our behalf until its completion. Any act taken
by my/our attorney shall be deem to be taken by myself/ourselves in every respect.

Sign Grantor
(.....)

Sign Attorney
(.....)

Sign Witness
(.....)

Sign Witness
(.....)

Note: Please attach herewith a certified true copy of ID Card/Alien Card/Passport of the Grantor or a Certificate of Incorporation, a copy of ID
Card/Alien Card/Passport of the authorized person in the case of a Juristic Person and a certified true copy of ID Card/Alien
Card/Passport of Authorized Agent.

Confirmation of Securites Cost Form for NVDR
(For Foreign Juristic Person not carrying business in Thailand)

Date.....

To: Tender Offeror
AIRA Securities Public Company Limited ("Tender Offer Agent")

With reference to the Tender Offer to purchase NVDR of Thai Energy Storage Technology Public Company Limited by the Offeror,

I/We.....Nationality.....

Tax Identification No. (if any)accept to sell of NVDRs representing ordinary shares of Thai Energy Storage Technology Public Company Limited subject to the Tender Offer. I/We hereby declare the cost of tendered shares as the evidence for the withholding tax purpose as follow:

NVDR certification No./ Transfer Slip No. (Transfer date)	No. of NVDR	Cost per unit (Baht)
Total		

I/We hereby certify that the aforementioned statement is true.

Signed.....Offeree
(.....)

On behalf of Attorney, Authorised person of

Note Foreign Juristic Person has to declare cost of shares by submitting the Confirmation of Securities Cost Form attached with the evidence of such the cost. If this form is submitted with proper evidence of the cost basis, only the Offeree's gain on the sale (if any) will be subject to withholding tax. If the form is not submitted or proper evidence of the cost basis is not attached with the form, the withholding tax of 15% will be imposed on the entire proceeds of the sale instead of the capital gains.